

West End Special Education Local Plan Area
8265 Aspen Ave., Ste. 200
Rancho Cucamonga, CA 91730

SELPA ADVISORY COMMITTEE
AGENDA

Notice: This meeting will be held **IN-PERSON** only. If you wish to participate in the meeting and/or make a public comment, please submit them to Natalie, in-person prior to the start of the meeting.

Individuals requiring special accommodation, including but not limited to an American Sign Language interpreter, accessible seating, or documentation in accessible formats, should contact Natalie Vivar at (909) 476-6131, at least two days before the meeting date.

May 05, 2025

1:30 p.m.

OPENING

A. Administrative Items:

- | | |
|---|-----------------|
| 1. Acceptance of Agenda for May 05, 2025 | * Ricky Alyassi |
| <div style="display: flex; justify-content: space-around; margin-top: 10px;"> <div style="border-top: 1px solid black; width: 15%; text-align: center;">Motion</div> <div style="border-top: 1px solid black; width: 15%; text-align: center;">Second</div> <div style="border-top: 1px solid black; width: 15%; text-align: center;">Vote</div> </div> | |
| 2. Approval of Meeting Minutes for April 07, 2025 | * Ricky Alyassi |
| <div style="display: flex; justify-content: space-around; margin-top: 10px;"> <div style="border-top: 1px solid black; width: 15%; text-align: center;">Motion</div> <div style="border-top: 1px solid black; width: 15%; text-align: center;">Second</div> <div style="border-top: 1px solid black; width: 15%; text-align: center;">Vote</div> </div> | |
| 3. Chief Administrative Officer's Report | - Ricky Alyassi |
| 4. Directors Reports | - Ricky Alyassi |

PUBLIC COMMENT

B. Public Comment:

The West End SELPA, SELPA Advisory Committee welcomes comments from visitors. Should anyone wish to make comments, he/she may voluntarily complete a public comment form located at the table in the back of the room. The Public Comment forms must be submitted ***prior*** to the beginning of the meeting. The forms will be collected by the recording secretary and given to the meeting facilitator. The Public Comment period is the opportunity for the public to address the members on (1) non-agenda items within the jurisdiction of the members, (2) items listed on the agenda. All public comment will be allowed (3) three minutes per item, if a member of the public desires to be heard on more than (3) three items appearing on the agenda, he/she will be allowed up to a total of (9) nine minutes to address all items non-agenda and agenda. Each agenda item will have a total of 20 minutes for public comment on one agenda item.

There will not be a separate opportunity to comment at the time each agenda item is addressed by the Council unless the item specifically involves an agenda public hearing. All public comments will be heard during the agenda public comment section B.

DISCUSSION ITEMS

C. Fiscal Items:

- | | |
|---|---------------|
| 1. Fiscal Timelines and Matrix | * Tim Chatkoo |
| 2. 2024-25 Mid-Year 50% Mental Health Contribution | * Tim Chatkoo |
| 3. 2024-25 Low Incidence Update | * Tim Chatkoo |
| 4. 2025-26 Preliminary Joint Risk Fund (JRF) Contribution Rate Projection | * Tim Chatkoo |
| 5. 2024-25 Final 50% Joint Risk Fund Contribution Transfer | * Tim Chatkoo |
| 6. 2024-25 3 rd Quarter Joint Risk Fund Reimbursement Transfer | * Tim Chatkoo |
| 7. 2024-25 Final 50% Web-based IEP (SEIS) Contribution Transfer | * Tim Chatkoo |
| 8. 2024-25 Projected AB602 Funding Model | * Tim Chatkoo |

D. Program Items:

- | | |
|---|-----------------|
| 1. Community Advisory Committee Annual Report | * Ricky Alyassi |
| 2. District CAC Appointments: Chaffey, Chino Valley, Etiwanda and Upland (odd year) | * Ricky Alyassi |
| 3. 2025-26 SELPA Advisory Meeting Schedule | * Ricky Alyassi |
| 4. Memorandum of Understanding – Ontario-Montclair SD | * Ricky Alyassi |
| 5. Memorandum of Understanding – East San Gabriel SELPA | * Ricky Alyassi |

FUTURE AGENDA ITEMS/ADJOURNMENT

E. Future Agenda Items

- Ricky Alyassi

F. Adjournment

- Ricky Alyassi

_____ Motion	_____ Second	_____ Vote
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The meeting location for SELPA Advisory Committee will be held at 8265 Aspen Ave., Rancho Cucamonga, CA 91730. Agenda packets are available on the WESELPA website weselpa.sbcss.k12.ca.us or you may request an agenda packet by calling (909) 476-6131, 72 hours before the scheduled meeting. A fee of ten cents (.10) per page will be charged for copied agenda packet.

*** Handout Included**

**** Handout to be distributed at the meeting**

- No Handout

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West End SELPA
SELPA Advisory Committee
 Meeting Minutes
 April 07, 2025

<u>District</u>	<u>Present</u>	<u>Absent</u>
Alta Loma	Matt Williams, Ryan Peterson	
Central	Shermella Roquemore	Kym Tovar
Chaffey Joint Union	Kelly Martinez, Tammie Vaught	
Chino Valley Unified	Cheli McReynolds	Liz Pensick
Cucamonga	Tracee Stewart, Sandy Velazquez	
Etiwanda	Michael Mancuso	Elizabeth Freer
Mountain View	Jan Van Dyke, Steven Rollins	
Mt. Baldy		Kate Huffman
Upland Unified	Ryan Parry, Jeannette Sanchez	
SBCSS	Selina Hurley, Angelina Darnold, Anthony Warnecke	
SBCSS - West End, Student Services	Peggy McFee	
West End SELPA	Ricky Alyassi, Tim Chatkoo, Natalie Vivar, Anthony Farenga	

CALLED TO ORDER:

SELPA Chief Administrative Officer called the meeting to order at 1:31 p.m.

A. ADMINISTRATIVE ITEMS

1. Acceptance of Agenda for April 7, 2025

Motion made by Sandy Velazquez to accept the SELPA Advisory meeting agenda for April 7, 2025, as presented, seconded by Jan Van Dyke, motion carried on a 12-0-0-5 vote.

Ayes: Matt Williams, Ryan Peterson, Shermella Roquemore, Kelly Martinez, Tammie Vaught, Cheli McReynolds, Sandy Velazquez, Michael Mancuso, Jan Van Dyke, Steven Rollins, Ryan Parry, Jeannette Sanchez

Nays: 0

Abstain: 0

Absent: 5

2. Approval of Meeting Minutes for March 3, 2025

Motion made by Tammie Vaught to accept the SELPA Advisory meeting minutes for March 3, 2025, as presented, seconded by Matt Williams, motion carried on a 12-0-0-5 vote.

Ayes: Matt Williams, Ryan Peterson, Shermella Roquemore, Kelly Martinez, Tammie Vaught, Cheli McReynolds, Sandy Velazquez, Michael Mancuso, Jan Van Dyke, Steven Rollins, Ryan Parry, Jeannette Sanchez

Nays: 0

Abstain: 0

Absent: 5

3. **SELPA Chief Administrative Officer's Report**

The Chief Administrative Officer introduced a highlight video featuring an Etiwanda program at Day Creek Intermediate School. The video shared the story of a student who experienced personal growth through participation in a fully inclusive program. The student learned to advocate for herself and demonstrated the impact of inclusive education.

4. **Directors Report**

None.

B. Public Comment:

Rita Loof, Trustee from the San Bernardino County Board of Education, representing the West End, expressed concerns regarding a sign-in requirement observed prior to making public comments. Ms. Loof referenced the Brown Act, stating that requiring registration for public comment is not permitted unless explicitly approved by the governing body. A recommendation was made to bring the policy before the SELPA Superintendents' Council for formal review and clarification. She shared updates on her role supporting the region, emphasizing efforts to improve access to county services and recalling past concerns from a district that left the West End SELPA. Ms. Loof highlighted two key areas where families continue to request support: academic and behavioral services. Concerns were expressed about the cost structure of SBCSS fee-for-service offerings, particularly administrative overhead. Ms. Loof advocated for prioritizing direct services to students and reducing spending on high administrative staffing levels. She also highlighted the success of an intensive reading program in OMSD using Linda Mood-Bell methodology, noting parent interest and challenges in accessing similar services within the SELPA without due process. Appreciation was expressed for recent changes to the SELPA's cost-sharing model for legal and service-related reimbursements. Finally, the Ms. Loof addressed the need for stronger county-district partnerships to better serve students in juvenile hall and alternative education settings, citing low academic performance data. She called for systemic changes to improve outcomes and emphasized their commitment to advocating for reform on behalf of the community.

Public Comment concluded.

C. Fiscal Items

1. **Fiscal Timelines and Matrix**

Fiscal Consultant shared out the Fiscal Timelines and Matrix. The fiscal timeline outlines remaining key fiscal activities through the end of the school year. The 3310 Local Assistance federal grant award was recently received. Due to changes by CDE in calculating the private school proportionate share, the SELPA will determine the set-aside amount before requesting expenditure reports for two periods: July 1–December 31 and January 1–March 31. Districts are advised to watch for these requests related to Resource 3310. Additionally, an account coding matrix was provided as a reference tool to help districts identify where fiscal transactions will appear on financial activity reports.

2. **2024-25 Projected Mental Health Funding Model**

The Fiscal Consultant presented an overview of the 2024–25 Projected Mental Health Funding Model. The model outlines projected district-related mental health expenditures

across the SELPA, with each district's share indicated in the summary. These contributions support services such as placements in residential treatment centers, and wraparound counseling coordinated by the SELPA. Supporting documents were provided. Discussions regarding district mental health grant award notifications not being received yet and expense reports occurred. These reports are submitted once required documentation is received.

3. 2025-26 Preliminary Mental Health Funding Model

The Fiscal Consultant presented an overview of the 2025–26 Preliminary Mental Health Funding Model. The model outlines projected mental health-related expenditures across the SELPA for the upcoming school year, with each district's share reflected in the summary. A preliminary increase of approximately 10% was included for residential placement and wraparound counseling costs based on year-over-year trends.

4. 2024-25 Projected AB602 Funding Model

The Fiscal Consultant presented an overview of the 2024–25 Projected AB602 Funding Model, current as of April. The projection includes unverified April 1st fee-for-service (FFS) counts, which have been forwarded to districts for verification. Once verified, the data will be returned to SELPA and submitted to the county for final approval and account updates. The first two pages of the document provide SELPA-wide summaries, followed by nine pages of district-specific summaries organized alphabetically.

5. 2025-26 Projected Preliminary AB602 Funding Model

The Fiscal Consultant presented an overview of the 2025–26 Projected Preliminary AB602 Funding Model. The projection is based on a School Services template, which incorporates anticipated budgetary changes for the upcoming school year. Although these figures are not final until the Governor's budget is adopted, the template provides updated rates and estimated cost-of-living adjustments. SELPA enters the projected totals from the template into its local AB602 model to estimate allocations for member districts.

6. 2025-26 SELPA Administrative Budgets

The Fiscal Consultant presented the 2025–26 SELPA Administrative Budgets. The budgets were developed using standard assumptions, including cost-of-living adjustments on salaries, projected increases in health and welfare costs, and expected rates for retirement systems. The county's indirect cost rate is slightly higher than the previous year. A three-year comparison of the Joint Risk Fund was reviewed, showing projected increases in service costs, particularly in non-public school and agency placements. Personnel costs remained relatively stable, and the budget maintains the approved reserve. The Program Specialist Regionalized Services Budget, which supports SELPA operations and staff, reflects a balanced budget that meets reserve requirements. Lastly The Personnel Staff Development Budget, funded based on pupil count, is used for staff development such as registration fees and other training expenses.

7. 2025-26 SBCSS Fee-for-Service Rates

The Program Manager from Internal Business Services provided an overview of the 2025–26 SBCSS Fee-for-Service rates, using an illustration to explain the structure and components of the rates.

8. 2025-26 Student Service Counseling Center Intensive Therapeutic Services Fee-for-Service
The Program Manager from Internal Business Services provided an overview of the 2025–26 Student Service Counseling Center Intensive Therapeutic Services Fee-for Service.
9. 2025-26 SBCSS Projected Preschool Facility Cost
The Program Manager from Internal Business Services provided an overview of the 2025–26 SBCSS Projected Preschool Facility Cost.

D. Program Items

1. SBCSS Fee-for-Service Programs Update
The Area Director for West End Student Services announced plans to open a new classroom at Walnut Elementary in 2025–26 to serve elementary students with emotional disturbances. Additionally, the current three DHH (Deaf and Hard of Hearing) classrooms will be reduced to two for the upcoming school year.
2. 2025-26 Proposed Meeting Schedule
The Chief Administrative Officer presented the proposed 2025–26 meeting schedule. A revision is needed for the January 19th meeting, as it falls on a holiday.
3. Supporting Innovative Practices (SIP) Grant
Chief Administrative Officer shared an update on Supporting Innovative Practices (SIP) Grant.
4. District CAC Appointments: Chaffey, Chino Valley, Etiwanda, and Upland (odd year)
The Chief Administrative Officer presented the District CAC Appointments: Chaffey, Chino Valley, Etiwanda, and Upland (odd year). Invested CAC members, our CAC is connecting strong. Must be parent residing or student attending program.
5. Local Plan – Section D: Annual Budget Plan and Section E: Annual Service Plan
The Fiscal Consultant presented an overview of Section D – Annual Budget Plan and lastly, the Chief Administrative Officer presented an overview of Section E – Annual Service Plan. No questions or comments from committee members.
6. Annual Art & Writing Showcase
The Chief Administrative Officer of the West End SELPA presented the CAC Annual Art & Writing Showcase flyer and announced the 2024–25 theme, "Better Together." The event is scheduled for April 10, 2025, at Chaffey High School's Gardiner Auditorium.

E. Future Agenda Items

None.

F. Adjournment

Motion made by Michael Mancuso to accept meeting adjournment for April 7, 2025, as presented, seconded by Jeanette Sanchez, motion carried on a 13-0-0-4 vote.

Ayes: Matt Williams, Ryan Peterson, Shermella Roquemore, Kelly Martinez, Tammie Vaught, Cheli McReynolds, Sandy Velazquez, Michael Mancuso, Jan Van Dyke, Steven Rollins, Ryan Parry, Jeannette Sanchez, Tracee Stewart

Nays: 0

Abstain: 0

Absent: 4

Meeting adjourned at 2:19 pm

DRAFT

2024/25 West End SELPA Timelines

MAY 2025 – SELPA Advisory Committee 5/5

- | | |
|-------------|--|
| Update | • SELPA to present CY (24/25) Low Incidence Projection |
| Preliminary | • SELPA to present FY (25/26) Joint Risk Fund contribution rate projection |
| Approval | • SELPA to submit Annual Budget and Service Plan (districts to post public-hearing notice at each school site at least 15 days prior to the public hearing) |
| Transfer | • SELPA to present CY (24/25) 3rd Quarter Joint Risk Fund Reimbursement transfer and year-end projections |
| Transfer | • SELPA to present CY (24/25) Final 50% Joint Risk Fund contribution |
| Transfer | • SELPA to present CY (24/25) Final 50% Web-Based IEP contribution |
| Transfer | • SELPA to present CY (24/25) Mid-Year 50% Mental Health contribution/Funding Model |
| Update | • SELPA to present CY (24/25) Projected P-2 AB602 Funding Model |

JUNE 2025 – (No SELPA Advisory Committee)

- Districts to provide Independent Education Evaluation 30% reimbursement invoices no later than June 15 (if applicable)
- SELPA to submit WorkAbility FY (25/26) Projected Budget to CDE by June 15

2024/25 WESELPA Special Education SACS Account Coding Matrix

T. Chatkoo 8/20/24

Description	Purpose		Accounting Codes											REFERENCE
					Fund	Res	Yr	Goal	Func	Object	Sch	Mgmt		
AB 602:														
AB 602 Apportionment-Current Year	Record AB 602 SELPA-wide Apportionment including SELPA PSRS, Low Incidence, and WE Stu Svc FFS revenue for CY	FROM	State		State Deposit								AB602 Rev Distribution / Schedule B / Col R	
		TO	WE Stu Svc	FFS	01	6500	0	5001	0000	8311	000	2800		
		TO	SELPA	PSRS	01	6500	0	5050	0000	8311	000	0284		
		TO	SELPA	Low Inc	01	6500	0	5760	0000	8311	000	0286		
		TO	SELPA	FFS	01	6500	0	5050	0000	8311	000	0289		
		TO	Pass thru	to Districts	10	6500	0	5001	0000	8311	000	WS28		
AB 602 Apportionment- Prior Year	Record AB 602 SELPA-wide Apportionment re-cert	FROM	State		State Deposit								PY AB602 Rev Distribution / Schedule B / Col R	
		TO	WE Stu Svc	FFS	01	6500	0	59XX	0000	8319	000	2800		
		TO	SELPA	PSRS	01	6500	0	59XX	0000	8319	000	0284		
		TO	Pass thru	to Districts	10	6500	0	59XX	0000	8319	000	WS28		
AB 602 District Apportionment-Current Yr	Record AB 602 district revenue for CY	FROM	Pass thru		10	6500	0	5001	9200	7221	2XX	WS28	AB602 Rev Distribution / Schedule B / Col R	
		TO	District		01	6500	0	5001	0000	8792	000	0000		
AB 602 District Apportionment-Current Yr (if negative)	Record AB 602 district revenue for CY	FROM	Pass thru		10	6500	0	5001	9200	7221	2XX	WS28	AB602 Rev Distribution / Schedule B / Col R	
		TO	District		01	0000	0	5001	9200	7141	000	0000		
AB 602 District Apportionment-Prior Yr	Record AB 602 district revenue for PY	FROM	Pass thru		10	6500	0	59XX	9200	7221	2XX	WS28	PY AB602 Rev Distribution / Schedule B / Col R	
		TO	District		01	6500	0	59XX	0000	8792	000	0000		
Local Property Tax-CY	Record AB602 Property Tax for CY	FROM	State		State Deposit								AB602 Revenue Distribution / Schedule B / Col P	
		TO	WE Stu Svc		01	6500	0	5001	0000	8097	000	2800		
Local Property Tax- PY	Record AB602 Property Tax related to PY adjust	FROM	State		State Deposit								PY AB602 Rev Distribution / Schedule B / Col P	
		TO	WE Stu Svc		01	6500	0	59XX	0000	8097	000	2800		

Joint Risk Fund:

8 District Joint Risk Fund Contribution	Record Joint Risk Fund Contribution	FROM	District		01	6500	0	5001	2100	5110	000	0000	AB602 Revenue Distribution / Schedule F
		TO	SELPA		01	9282	0	7110	0000	8677	2XX	0282	
9 WE Student Services Joint Risk Fund Contribution	Record Joint Risk Fund Contr from WE Stu Svc	FROM	WE Stu Svc		01	6500	0	5001	2100	5748	000	2800	AB602 Revenue Distribution / Schedule F
		TO	SELPA		01	9282	0	7110	2200	5748	000	0282	
10 Non LCI NPS/NPA 80% and LCI NPS 100% Reimb Transfer	Record SELPA reimbursement	FROM	District		01	6500	0	5760	1180	5110	XXX	XXXX	Quarterly Joint Risk Fund Reimb Transfer Col O
		TO	SELPA		01	9282	0	7110	1180	8677	2XX	0282	
11 Due Process/ADR Related 70%	Record SELPA reimbursement	FROM	District		01	6500	0	5760	2100	5110	XXX	XXXX	Quarterly Joint Risk Fund Reimb Transfer Col P
		TO	SELPA		01	9282	0	7110	2200	8677	2XX	0282	
12 SELPA Joint Risk Fund Return	Return Prior Yr Excess to Districts	FROM	SELPA		01	9282	0	7110	0000	8677	2XX	0282	
		TO	District		01	6500	0	5001	0000	8699	XXX	XXXX	
13 WE Student Services Joint Risk Fund Return	Return Prior Yr Excess to WE Student Services	FROM	SELPA		01	9282	0	7110	2200	5748	000	0282	
		TO	WE Stu Svc		01	6500	0	5001	2100	5748	000	2800	

2024/25 WESELPA Special Education SACS Account Coding Matrix

T. Chatkoo 8/20/24

Description	Purpose	Accounting Codes											REFERENCE
					Fund	Res	Yr	Goal	Func	Object	Sch	Mgmt	

Mental Health:

14	District Mental Health Contribution	Record Mental Health Contribution	FROM	District		01	6546	0	5001	2100	5110	000	0000	AB602 Revenue Distribution / Schedule R
			TO	SELPA		01	9286	0	7110	0000	8677	2XX	WSMH	

Facilities:

15	Provider Program Facility Provision	Record facility expense	FROM	District		01	0000	0	5001	9200	7141	XXX	XXXX	AB602 Rev Distribution / Schedule L \ Col S
			TO	District		01	0000	0	5XXX	9200	8710	XXX	XXXX	
16	Preschool Facility Cost-CY	Record Preschool Facility Cost transfer	FROM	District		01	0000	0	0000	9200	7142	XXX	XXXX	Transfer Request from SBCSS Internal Business Department
			TO	WE Stu Svc		01	6500	0	5730	0000	8710	2XX	282X	
17	PY Preschool Facility Cost Adjustment	Record PY Preschool Facility Cost transfer	FROM	WE Stu Svc		01	6500	0	5730	0000	8710	2XX	282X	Transfer Request from SBCSS Internal Business Department
			TO	District		01	0000	0	0000	9200	7142	XXX	XXXX	

Provider Program (FFS) Returns:

18	Return of Apportionment FFS Adj	Return PY excess fees - WE Stud Svc to Districts	FROM	WE Stu Svc		01	6500	0	59XX	9200	7221	XXX	2800	Transfer Request from SBCSS Internal Business Department
			TO	District		01	6500	0	59XX	0000	8792	XXX	XXXX	

Special Education ADA Revenue Transfer (LCFF):

19	Special Education ADA Revenue Transfer (LCFF)	Record transfer of SpEd ADA revenue from Districts	FROM	District		01	0000	0	0000	9200	7142	000	0000	Transfer Request from SBCSS Internal Business Department
			TO	WE Stu Svc		01	6500	0	5001	0000	8710	2XX	2800	

Special Education Transportation Transfer:

20	District to Provider Program Transp. Excess Cost	Record Transp. to Provider Program Excess Cost	FROM	District		01	0000	0	5001	9200	7142	XXX	XXXX	Transfer request from SBCSS Maintenance/Operations Dept
			TO	SBCSS		01	0281	0	5001	3600	8710	2XX	0281	

State Special Schools:

21	State Spec Schools Excess Chrg to Dist.		FROM	State		State Deposit								
			TO	District		01	0000	0	5001	9200	7130	000	0000	
22	State Spec Sch Excess Costs Reimb to Dist	Record State Spec Sch Adjust. Reimb.	FROM	SELPA		01	9282	0	7110	2200	5810	2XX	0282	AB602 Rev Distribution / Schedule E
			TO	District		01	0000	0	5001	0000	8677	000	0000	
23	State Spec Sch PY Adjustment to District	Record State Spec Sch PY Adj	FROM	State		State Deposit								
			TO	District		01	0000	0	5001	9200	7130	000	0000	
24	State Spec Sch PY Adjustment Reimb to SELPA	Record district reimbursement to SELPA	FROM	District		01	0000	0	5001	9200	7130	000	0000	PY AB602 Rev Distribution / Schedule E
			TO	SELPA		01	9282	0	7110	2200	5810	2XX	0282	

2024/25 WESELPA Special Education SACS Account Coding Matrix

T. Chatkoo 8/20/24

Description	Purpose	Accounting Codes											REFERENCE
					Fund	Res	Yr	Goal	Func	Object	Sch	Mgmt	

Web-Based IEP:

25	Web-Based IEP	Record contribution from Districts	FROM	District		01	6500	0	5001	2100	5840	XXX	XXXX	AB602 Revenue Distribution / Schedule N
			TO	SELPA		01	9282	0	7110	2200	8699	2XX	0282	
26	Web-Based IEP	Record contribution from WE Stu Svc	FROM	WE Stu Svc		01	6500	0	5001	2100	5740	000	2800	AB602 Revenue Distribution / Schedule N
			TO	SELPA		01	9282	0	7110	2200	5740	000	0282	

Miscellaneous:

27	NPS/LCI Extraordinary Cost Pool	Transfer 20% of Apptnmnt to the Joint Risk Fund	FROM	SELPA	RSPS	01	6500	0	59XX	0000	8319	000	0284	AB602 Revenue Distribution / Schedule S
			TO	SELPA	JRF	01	9282	0	59XX	0000	8699	000	0282	

Other Apportionments/Grants:

28	Federal Preschool	Record grant revenue	FROM	State		State Deposit								
			TO	WE Stu Svc		01	3315	0	5731	0000	8182	000	0464	
			TO	SELPA		01	3315	X	5050	0000	8182	000	0465	
29	Local Assistance	Record grant revenue	FROM	State		State Deposit								AB602 Rev Distribution / Schedule P / Col K
			TO	SELPA		01	3311	X	5050	0000	8181	000	WS11	
			TO	Pass thru	to Districts	10	3310	0	5001	0000	8287	2XX	WS10	
30	Local Assistance	Record District Pass-Thru Grant Revenue	FROM	Pass thru		10	3310	0	5001	9200	7211	2XX	WS10	AB602 Rev Distribution / Schedule P / Col K
			TO	District		01	3310	0	5XXX	0000	8181	XXX	XXXX	
31	Low Incidence	Record District Low Incidence Reimbursements	FROM	SELPA		01	6500	0	5760	1180	5110	2XX	286	
			TO	District		01	6500	0	5760	0000	8792	XXX	XXXX	
32	Preschool Staff Development	Record grant revenue	FROM	State		State Deposit								
			TO	SELPA		01	3345	X	5050	0000	8182	000	0467	
33	Special Education Alternate Dispute Resolution	Record grant revenue	FROM	State		State Deposit								
			TO	SELPA		01	3395	X	5050	0000	8182	000	0461	
34	Transtion Partnership program (TPP)	Record program revenue	FROM	DOR		DOR Warrant								
			TO	SELPA		01	3410	0	5050	0000	8290	000	0458	
35	Workability	Record grant revenue	FROM	State		State Deposit								
			TO	SELPA		01	6520	0	5050	0000	8590	000	0466	

West End SELPA
SPECIAL EDUCATION MENTAL HEALTH REVENUE DISTRIBUTION
FY 2024/25

Description	Col. A	Col. B	Col. C	Col. D	
	Funded ADA (State)	Projected Per ADA Rate	Small School Protection	District MH Contributions	
	(CY P-2 ADA)	\$63.30	(Col Q)	(Col B + C)	
REVENUE					
SBCSS	475.55	\$ 30,102.92			
Alta Loma	5,273.53	333,821.13	96.54	333,917.67	SCH 202
Central	4,058.95	256,936.67	74.30	257,010.97	SCH 209
Chaffey	20,452.72	1,294,683.07	374.41	1,295,057.48	SCH 263
Chino	24,194.60	1,531,548.81	442.91	1,531,991.72	SCH 210
Cucamonga	2,276.02	144,074.95	41.67	144,116.62	SCH 215
Etiwanda	13,191.63	835,046.88	241.49	835,288.37	SCH 218
Mountain View	3,141.38	198,853.33	57.51	198,910.84	SCH 238
Mt Baldy	101.23	6,407.99	(1,493.07)	4,914.92	SCH 236
Upland	8,971.89	567,932.00	164.24	568,096.24	SCH 259
Subtotal	82,137.50	\$ 5,199,407.75	\$ 0.00	\$ 5,169,304.83	
EXPENSE	FUNCTION	OBJECT			
SBCSS Contribution		5740		\$ (30,102.92)	
SELPA RS/Administrative	2200	1xxx-5xxx		\$ 425,993.00	
Contract Residential Counseling/WRAP	3120	5110		2,570,636.81	
Contract Residential Room & Board	3900	5110		1,756,108.85	
Parent Reimb/Contracted Services		5803/5810		375,500.00	
Indirect		7312		71,169.09	
Subtotal				\$ 5,169,304.83	
VARIANCE				\$ -	

Col. E	Col. F1
Initial 50% Contribution (50% x Col D) Nov-24	Mid-Year 50% Contribution May-25
\$ 13,660.00	\$ 16,442.92
152,177.00	181,740.67
116,706.00	140,304.97
585,801.00	709,256.48
687,350.00	844,641.72
64,048.00	80,068.62
380,068.00	455,220.37
89,017.00	109,893.84
1,746.00	3,168.92
253,858.00	314,238.24
\$ 2,344,431.00	\$ 2,854,976.75

2024/25 #7
Projected Mental Health
Updated: 5/1/25

District	Col. G	Col. H	Col. I	Col. J	Col. K	Col. L
	Funded ADA (State)	Funded ADA (Federal)	6546 State (As of P-1)	3327 Federal	Less: Per ADA Contribution	Adjusted Total (Used for FY Small School)
	(CY P-1 ADA)	(PY P-2 ADA)	82.6234	Prior Year	(Col B)	(Col I thru K)
County Operations	481.54	474.21	39,786.00	5,895.00	(30,102.92)	15,578.08
Alta Loma	5,324.96	5,299.30	439,966.00	66,289.00	(333,821.13)	172,433.87
Central	4,074.30	4,055.47	336,633.00	50,560.00	(256,936.67)	130,256.33
Chaffey	20,657.73	20,822.13	1,706,812.00	270,072.00	(1,294,683.07)	682,200.93
Chino	24,376.59	24,090.69	2,014,077.00	305,226.00	(1,531,548.81)	787,754.19
Cucamonga	2,281.54	2,215.47	188,509.00	27,496.00	(144,074.95)	71,930.05
Etiwanda	13,096.59	12,941.09	1,082,085.00	161,177.00	(835,046.88)	408,215.12
Mountain View	3,154.51	2,973.31	260,636.00	35,782.00	(198,853.33)	97,564.67
Mt Baldy	108.73	93.40	8,984.00	1,122.00	(6,407.99)	3,698.01
Upland	9,017.82	9,195.88	745,083.00	119,010.00	(567,932.00)	296,161.00
TOTALS	82,574.31	82,160.95	6,822,571.00	1,042,629.00	(5,199,407.75)	2,665,792.25

Col. M	Col. N	Col. O	Col. P	Col. Q
Small School Protection				Total Mental Health after Adjustments (Col L + P)
PY Total after Small School Protection (PY Column Q)	Column M adjusted for COLA 1.0107	State Funded ADA Ratio Excluding Small District	Small School Protection Adjustment	
			-	15,578.08
		6.47%	(96.54)	172,337.33
		4.98%	(74.30)	130,182.03
		25.08%	(374.41)	681,826.52
		29.66%	(442.91)	787,311.28
		2.79%	(41.67)	71,888.38
		16.17%	(241.49)	407,973.63
		3.85%	(57.51)	97,507.16
5,136.12	5,191.08		1,493.07	5,191.08
		11.00%	(164.24)	295,996.76
5,136.12	5,191.08	100.00%	(0.00)	2,665,792.25

**WESELPA
Mgmt WSMH
Mental Health
FY 2024-25**

Personnel Costs

	Posn No	FTE	Salary & Benefits
Program Manager	EJ010	0.250	63,247.00
Psychologist	EK033	0.500	121,779.00
Psychologist	EK034	0.750	170,628.00
Accounting Technician	EJ020	0.150	17,776.00
Office Specialist II (VACANT)	EJ025	0.250	10,880.00
Office Specialist II	EL020	0.100	12,172.00
		2.000	396,482.00

Operating Costs

Matls & Supplies	4,400.00	Object: 4XXXs
Busn Trvl/Mileage	21,400.00	Object: 5220, 5221, 5225
Other Operating	1,310.00	Object 5271, 5272, 5310, 5711, 5714, 5722, 5737, 5950
Network Fee	2,401.00	Object 5733

(Rounding - adj ADA Contribution total to whole dollar)

29,511.00

425,993.00

Indirect Cost 7.56%

32,205.07

458,198.07

5110 Residential & counseling	4,156,745.66	<u>5810 Adj</u>
5810 First \$25k of sub-agreements	170,000.00	-
5840 SBCSS Contribution	(30,102.92)	
5803 Parent Reimb/5810 Contracted	375,500.00	-
Indirect on 5810	38,964.02	

Rounding Adj

-

FAR

5,169,304.83

Total

5,169,304.83

0.00

1

District	Residential Placement	No. Stud	July	August	September	October	November	December	Room & Board January	February	March	April PROJECTED	May PROJECTED	June PROJECTED	Total Pymts		
Alta Loma	Alpine Academy South Coast Uplift Family Services	1	8,370.00	1,620.00											9,990.00		
		0													-		
		4													-		
		5	8,370.00	1,620.00	-	-	-	-	-	-	-	-	-	-	9,990.00		
Central	Uplift Family Services														-		
		1													-		
		1	-	-	-	-	-	-	-	-	-	-	-	-	-		
Chaffey Jt	Alpine Academy Canyon View Devereux Florida Havenwood Academy Joan Macy Oak Grove Provo Canyon Stoneridge Academy Syracuse RTC Vista School West Shield Adolescent Unita South Coast Uplift Family Services	1		6,750.00	8,100.00	8,370.00	8,100.00	8,370.00	8,370.00	7,560.00	8,370.00	8,190.00	8,190.00	8,190.00	88,560.00		
		3													-		
		1	8,154.48											8,154.48			
		1					10,500.00	10,850.00	10,850.00	9,800.00	10,850.00	10,616.67	10,616.67	10,616.67	84,700.00		
		1	24,955.00	24,955.00	24,150.00	24,955.00	24,150.00	24,955.00	24,955.00	22,540.00	24,955.00	24,418.33	24,418.33	24,418.33	293,825.00		
		1	17,033.37	17,033.37	17,033.37	17,033.37	17,033.37	17,033.37	17,033.37	17,033.37	17,033.37	17,033.37	17,033.37	17,033.37	204,400.44		
		1	8,060.00	8,060.00	7,800.00	8,060.00	7,800.00	8,060.00	8,060.00	7,280.00	7,800.00	7,973.33	7,973.33	7,973.33	94,900.00		
		1													-		
		2	25,420.00	25,420.00	24,600.00	25,420.00	24,600.00	25,420.00	25,420.00	19,220.00	18,600.00	18,200.00	18,200.00	18,200.00	268,720.00		
		1	33,361.00	17,033.00	17,033.00											70,723.71	
		4	22,646.16	1,888.49		1,988.72											33,070.67
		1		6,768.00	11,280.00	11,656.00	11,280.00	11,656.00	11,656.00	10,528.00	11,656.00	11,405.33	11,405.33	11,405.33	120,696.00		
		12													-		
		28													-		
		58	139,630.01	107,907.86	109,996.37	100,779.80	103,463.37	106,344.37	106,344.37	93,961.37	105,811.67	97,837.04	97,837.04	97,837.04	1,267,750.30		
		Chino Valley USD	Canyon View TTC4Success South Coast Uplift Family Services	2													-
				1													-
10													-				
13													-				
		26	-	-	-	-	-	-	-	-	-	-	-	-			
Cucamonga															-		
	0	-	-	-	-	-	-	-	-	-	-	-	-	-			
Etiwanda	Canyon View Crimson Heights Oak Grove Syracuse RTC West Shield Adolescent South Coast Uplift Family Services	2													-		
		1							2,000.00	11,200.00	12,400.00	12,133.33	12,133.33	12,133.33	62,000.00		
		1	17,033.37	17,033.37	17,033.37	17,033.37	567.78									68,701.26	
		1					12,300.00	12,710.00	12,710.00	11,480.00	12,710.00	12,436.67	12,436.67	12,436.67	99,220.00		
		2					7,391.53		3,973.55		10,846.93				22,212.01		
		3													-		
		16													-		
	26	17,033.37	17,033.37	17,033.37	17,033.37	20,259.31	12,710.00	18,683.55	22,680.00	35,956.93	24,570.00	24,570.00	24,570.00	252,133.27			
Mountain View															-		
															-		
Mt Baldy															-		
	0	-	-	-	-	-	-	-	-	-	-	-	-	-			
Upland	Alpine Academy Canyon View Oak Grove Stoneridge Academy South Coast Uplift Family Services	1	6,480.00	8,370.00	8,100.00	8,370.00	8,100.00	8,370.00	8,370.00	7,560.00	8,370.00	8,190.00	8,190.00	8,190.00	96,660.00		
		1													-		
		1	17,033.37	17,033.37	17,033.37	17,033.37	17,033.37	17,033.37	17,033.37	10,341.69						129,575.28	
		1													-		
		3													-		
		5													-		
		12	23,513.37	25,403.37	25,133.37	25,403.37	25,133.37	25,403.37	25,403.37	17,901.69	8,370.00	8,190.00	8,190.00	8,190.00	226,235.28		
Totals		128	188,546.75	151,964.60	152,163.11	143,216.54	148,856.05	144,457.74	150,431.29	134,543.06	150,138.60	130,597.04	130,597.04	130,597.04	1,756,108.85		
Totals without WRAP		33	188,546.75	151,964.60	152,163.11	143,216.54	148,856.05	144,457.74	150,431.29	134,543.06	150,138.60	130,597.04	130,597.04	130,597.04	1,756,108.85		
Total WRAP		95	-	-	-	-	-	-	-	-	-	-	-	-	-		
% Totals w/o WRAP															69.80%		

District	Residential Placement	No. Stud	July	August	September	October	November	December	Counseling January	February	March	April	May	June	Total Pymts		
											PROJECTED	PROJECTED	PROJECTED	PROJECTED			
Alta Loma	Alpine Academy South Coast Uplift Family Services	104	5,580.00	1,080.00												6,660.00	
		4	1,521.25	2,315.00	2,601.25	5,530.00	3,798.75	4,656.25	3,868.75	3,930.00	4,340.11	4,340.11	4,340.11	4,340.11		45,581.67	
		5	7,101.25	3,395.00	2,601.25	5,530.00	3,798.75	4,656.25	3,868.75	3,930.00	4,340.11	4,340.11	4,340.11	4,340.11		52,241.67	
Central	Uplift Family Services															-	
		1		1,505.00	2,505.00	3,195.00	2,220.00	2,195.00	2,215.00	2,385.00	2,317.14	2,317.14	2,317.14	2,317.14		25,488.57	
		1	-	1,505.00	2,505.00	3,195.00	2,220.00	2,195.00	2,215.00	2,385.00	2,317.14	2,317.14	2,317.14	2,317.14		25,488.57	
Chaffey Jt	Alpine Academy Canyon View Devereux Florida Havenwood Academy Joan Macy Oak Grove Provo Canyon Stoneridge Academy Syracuse RTC Vista School West Shield Adolescent Unita South Coast Uplift Family Services	131		4,500.00	5,400.00	5,580.00	5,400.00	5,580.00	5,580.00	5,040.00	5,580.00	5,460.00	5,460.00	5,460.00		59,040.00	
		3		537.18	716.24	447.65	805.77										2,506.84
		11	5,382.30														5,382.30
		1					12,000.00	12,400.00	12,400.00	11,200.00	12,400.00	12,133.33	12,133.33	12,133.33		96,800.00	
		1															-
		1															-
		1	5,239.00	5,239.00	5,070.00	5,239.00	5,070.00	5,239.00	5,239.00	4,732.00	5,070.00	5,182.67	5,182.67	5,182.67		61,685.00	
		1		368.40	491.20	491.20	245.60	368.40	491.20	491.20	491.20	532.13	532.13	532.13		5,034.80	
		2	11,160.00	11,160.00	10,800.00	11,160.00	10,800.00	11,160.00	11,160.00	8,635.00	8,525.00	8,341.67	8,341.67	8,341.67		119,585.00	
		1	60,255.44	30,562.83	30,406.63	3,254.37											124,479.27
		4															-
		1		3,744.00	6,240.00	6,448.00	6,240.00	6,448.00	6,448.00	5,824.00	6,448.00	6,309.33	6,309.33	6,309.33		66,768.00	
		12	11,269.00	14,894.20	18,294.00	24,778.00	20,024.00	21,639.00	22,228.00	17,570.00	25,273.14	58,896.00	58,896.00	58,896.00		352,657.34	
		28	25,188.75	40,069.50	37,811.25	41,752.50	36,146.25	35,598.75	39,766.25	42,621.25	42,085.30	42,085.30	42,085.30	42,085.30		467,295.71	
		58	118,494.49	111,075.11	115,229.32	99,150.72	96,731.62	98,433.15	103,312.45	96,113.45	105,872.64	138,940.44	138,940.44	138,940.44		1,361,234.26	
Chino Valley USD	Canyon View TTC4Success South Coast Uplift Family Services	21		716.24	1,074.36	895.30	537.18	537.18	716.24	716.24	716.24	716.24	716.24	716.24		8,057.70	
		1	5,425.10						2,035.80							7,460.90	
		10	4,524.00	16,903.00	15,128.00	19,849.00	16,965.00	15,470.00	15,083.00	14,740.00	23,422.72	49,080.00	49,080.00	49,080.00		289,324.72	
		13	10,067.50	12,565.00	12,487.50	15,923.75	11,035.00	12,715.00	12,913.75	16,700.00	18,587.80	18,587.80	18,587.8				

WEST END SPECIAL EDUCATION LOCAL PLAN AREA						
2024/25 Low Incidence						
PY CARRYOVER			30,199.25			
CY ALLOCATION			1,981,235.41			
TOTAL			2,011,434.66			
LESS: PACIFIC HEARING EXPENSE			(147,192.00)			
ADJ FOR EVSELP/OMSD BILLBACK OF 1/2 DAY AUDIO TESTINGS			1,100.00			
INDIRECT COST (7.56%)			(1,890.00)			
AMOUNT AVAILABLE FOR DISTRICTS			1,863,452.66			
	Col A	Col B	Col C	Col D	Col E	Col F
DISTRICT	LOW INCIDENCE	PUPIL COUNT	TOTAL	LOW INCIDENCE	LOW INCIDENCE	LOW INCIDENCE
	PUPIL COUNTS	RATIO	ALLOCATION	EXPENDITURES/	OFFSET	BALANCE
					As of Apr 2025	Col C - Col D - Col E
ALTA LOMA	33	6.40%	119,174.30	9,148.10	108,197.00	1,829.20
CENTRAL	25	4.84%	90,283.56	34,419.25	48,980.00	6,884.31
CHAFFEY	172	33.33%	621,150.89	57,479.07	552,176.00	11,495.82
CHINO VALLEY	138	26.74%	498,365.25	112,998.76	362,767.00	22,599.49
CUCAMONGA	14	2.71%	50,558.79	4,988.30	44,573.00	997.49
ETIWANDA	65	12.60%	234,737.25	54,970.73	168,772.00	10,994.52
MOUNTAIN VIEW	22	4.26%	79,449.53	16,752.92	59,346.00	3,350.61
MT. BALDY	-	0.00%	0.00	0.00	0.00	0.00
UPLAND UNIFIED	47	9.11%	169,733.09	75,359.69	79,301.00	15,072.40
PACIFIC HEARING EXPENSE			146,092.00	146,092.00	0.00	0.00
INDIRECT COST			1,890.00	1,890.00	0.00	0.00
TOTAL	516	100.00%	2,011,434.66	514,098.82	1,424,112.00	73,223.84

2025/26 Preliminary Joint Risk Fund Contribution Rate Projection

Background:

The preliminary Joint Risk Fund (JRF) contribution rate is based on projected non-public school and agency costs, parent reimbursements, due process/ADR related expenses and associated personnel costs as outlined in the SELPA Fiscal Allocation Plan.

The following JRF changes are new for 2025/26 and were approved by the Superintendents' Council on January 17, 2025:

- The JRF split for authorized due process and ADR related expenditures including district legal will change to 50% district/50% JRF
- The JRF Contribution rate will be based on actual expenditures for the current year

A historical view of the JRF contribution rate is reflected below:

<u>21/22</u>	<u>22/23</u>	<u>23/24</u>	<u>24/25</u>	<u>Proj 25/26</u>
\$49.85	\$53.33	\$50.73	\$49.92	\$50.46

Fiscal Impact:

The 2025/26 Preliminary Joint Risk Fund Contribution Rate Projection is currently \$50.46/ADA and will be updated throughout the school year. Supporting documentation is attached.

Recommendation:

N/A – for information only

2025/26 Preliminary Joint Risk Fund Contribution Rate Projection Calculation

C-4

	Preliminary 2025/26 Rate Calculation	SOURCE
REVENUE		
QUARTERLY REIMBURSEMENT	12,897,659	24/25 YE Proj + % Increase
SEIS REIMBURSEMENT	137,484	25/26 Contract
EXTRAORDINARY COST POOL APPORTIONEMENT	40,818	25/26 Preliminary Budget
--- TOTAL ---	13,075,961	
EXPENSE		
PERSONNEL COSTS (1XXX, 2XXX, 3XXX OBJ CODES)	1,043,225	25/26 Preliminary Budget
SUPPLIES (4XXX OBJ CODES)	3,683	25/26 Preliminary Budget
NPS/NPA/LCI	PROJ INCREASE OF: 10% 14,050,113	24/25 YE Proj + % Increase
PARENT REIMBURSEMENTS	PROJ INCREASE OF: 10% 934,370	24/25 YE Proj + % Increase
LEGAL	PROJ INCREASE OF: 10% 412,937	24/25 YE Proj + % Increase + Proj General Legal
IEEs, ATEC, MISC	PROJ INCREASE OF: 10% 536,754	24/25 YE Proj + % Increase
STATE SPECIAL SCHOOLS ADJ REIMBURSEMENT	7,531	25/26 Preliminary Budget
SEIS ANNUAL CONTRACT	137,484	25/26 Contract
OTHER SERVICES (5XXX OBJ CODES)	51,667	25/26 Preliminary Budget
--- TOTAL ---	17,177,764	
EXCESS COST	4,101,803	
PROJECTED ADA	81,288.29	
JRF CONTRIBUTION RATE	50.46	

LEA	25/26 PROJECTED ADA	PROJ COST PER LEA
WEST END STUDENT SERVICES	481.54	24,298.48
ALTA LOMA	5,145.76	259,654.79
CENTRAL	4,025.66	203,134.60
CHAFFEY	20,430.15	1,030,904.34
CHINO	24,105.00	1,216,337.08
CUCAMONGA	2,218.78	111,959.53
ETIWANDA	13,147.47	663,420.67
MOUNTAIN VIEW	3,193.00	161,118.62
MT BALDY	92.25	4,654.93
UPLAND	8,448.68	426,319.97
TOTALS	81,288.29	4,101,803

PROJECTED 2024/25 DISTRICT JOINT RISK FUND EXPENDITURES

Table 1: Projected 25/26 expenses based on percentage increase applied to 24/25 Year-End Projection as of 3rd Quarter

% Increase of:	<u>LCFF per ADA</u>	<u>LCI</u>				<u>NPS/NPA</u>				<u>Parent Reimbursement</u>	<u>Parent Attorney Fees</u>	<u>District Attorney Fees</u>	<u>IEE'S</u>	<u>ATEC</u>	<u>IEE'S (not related to Due Process/ADR)</u>	<u>ATEC (not related to Due Process/ADR)</u>	<u>Misc. Charges (not related to Due Process/ADR)</u>	<u>Totals</u>
	24/25 Proj Rate (based on P-1)	<u>10%</u>	<u>0%</u>			<u>10%</u>	<u>0%</u>			<u>10%</u>	<u>10%</u>	<u>10%</u>	<u>10%</u>	<u>10%</u>	<u>10%</u>	<u>10%</u>	<u>10%</u>	
		Paid Invoices	ADA	LCFF Deduct	Net Total	Paid Invoices	ADA	LCFF Deduct	Net Total	Paid Invoices	Paid Invoices	Paid Invoices	Paid Invoices	Paid Invoices	Paid Invoices	Paid Invoices	Paid Invoices	
SBCSS	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Alta Loma	11,761.61	-	-	-	-	629,846.20	6.63	77,979.47	551,866.72	173,813.64	-	-	7,150.00	-	29,772.44	10,615.00	-	851,197.27
Central	13,675.79	-	-	-	-	423,606.39	3.72	50,873.94	372,732.45	-	31,790.00	0.55	-	-	6,600.00	2,200.00	5,898.75	470,095.69
Chaffey	15,223.38	23,370.07	0.44	6,698.29	16,671.78	6,043,876.05	71.05	1,081,621.15	4,962,254.90	375,922.84	68,805.00	368.50	-	-	65,176.68	8,470.00	-	6,585,989.15
Chino Valley	12,834.16	256,523.73	3.20	41,069.31	215,454.42	2,224,970.09	28.18	361,666.63	1,863,303.46	116,122.60	177,787.50	7,174.75	97,237.25	2,200.00	107,846.20	8,965.00	-	2,998,827.12
Cucamonga	14,061.85	-	-	-	-	425,412.46	4.40	61,872.14	363,540.32	-	-	1,442.65	-	-	17,050.00	-	-	443,905.11
Etiwanda	11,672.24	-	-	-	-	1,469,888.84	15.03	175,433.77	1,294,455.07	67,159.96	8,800.00	21,098.00	-	-	18,601.00	-	-	1,585,547.80
Mountain View	12,549.20	-	-	-	-	89,990.81	0.44	5,521.65	84,469.17	56,958.00	14,850.00	6,728.15	8,250.00	-	28,985.00	8,470.00	-	214,231.96
Mt Baldy	12,937.40	-	-	-	-	-	-	-	-	5,940.00	-	-	-	-	3,300.00	-	-	9,240.00
Upland	13,925.13	27,164.23	0.55	7,658.82	19,505.40	2,435,464.46	30.87	429,868.76	2,005,595.70	138,452.93	38,500.00	30,591.55	6,600.00	-	93,367.12	-	-	2,770,140.29
Total	\$ 118,640.76	\$ 307,058.03	4.19	\$ 55,426.42	\$ 251,631.61	\$ 13,743,055.29	160.32	\$ 2,244,837.51	\$ 11,498,217.78	\$ 934,369.98	\$ 340,532.50	\$ 67,404.15	\$ 119,237.25	\$ 2,200.00	370,698.44	\$ 38,720.00	\$ 5,898.75	\$ 15,929,174.38

Table 2: District reimbursement of Table 1 projections using NEW 25/26 split percentages

District Paid % (Proposed Split)				<u>LCI</u>				<u>NPS/NPA</u>		<u>Parent Reimbursement</u>	<u>Parent Attorney Fees</u>	<u>District Attorney Fees</u>	<u>IEE'S</u>	<u>ATEC</u>	<u>IEE'S (not related to Due Process/ADR)</u>	<u>ATEC (not related to Due Process/ADR)</u>	<u>Misc. Charges (not related to Due Process/ADR)</u>	<u>Totals</u>
				<u>100%</u>	<u>100%</u>			<u>100%</u>	<u>80%</u>	<u>50%</u>	<u>50%</u>	<u>50%</u>	<u>50%</u>	<u>50%</u>	<u>100%</u>	<u>100%</u>	<u>100%</u>	
				LCFF Deduct	Net Total			LCFF Deduct	Net Total	Paid Invoices	Paid Invoices	Paid Invoices	Paid Invoices	Paid Invoices	Paid Invoices	Paid Invoices	Paid Invoices	
SBCSS				-	-			-	-	-	-	-	-	-	-	-	-	-
Alta Loma				-	-			77,979.47	441,493.38	86,906.82	-	-	3,575.00	-	29,772.44	10,615.00	-	650,342.11
Central				-	-			50,873.94	298,185.96	-	15,895.00	0.28	-	-	6,600.00	2,200.00	5,898.75	379,653.93
Chaffey				6,698.29	16,671.78			1,081,621.15	3,969,803.92	187,961.42	34,402.50	184.25	-	-	65,176.68	8,470.00	-	5,370,989.99
Chino Valley				41,069.31	215,454.42			361,666.63	1,490,642.77	58,061.30	88,893.75	3,587.38	48,618.63	1,100.00	107,846.20	8,965.00	-	2,425,905.38
Cucamonga				-	-			61,872.14	290,832.26	-	-	721.33	-	-	17,050.00	-	-	370,475.72
Etiwanda				-	-			175,433.77	1,035,564.06	33,579.98	4,400.00	10,549.00	-	-	18,601.00	-	-	1,278,127.80
Mountain View				-	-			5,521.65	67,575.33	28,479.00	7,425.00	3,364.08	4,125.00	-	28,985.00	8,470.00	-	153,945.06
Mt. Baldy				-	-			-	-	2,970.00	-	-	-	-	3,300.00	-	-	6,270.00
Upland				7,658.82	19,505.40			429,868.76	1,604,476.56	69,226.47	19,250.00	15,295.78	3,300.00	-	93,367.12	-	-	2,261,948.91
Total				\$ 55,426.42	\$ 251,631.61	\$ -	\$ -	\$ 2,244,837.51	\$ 9,198,574.23	\$ 467,184.99	\$ 170,266.25	\$ 33,702.08	\$ 59,618.63	\$ 1,100.00	370,698.44	\$ 38,720.00	\$ 5,898.75	\$ 12,897,658.89

WEST END SELPA
2024/25 Final 50% Joint Risk Fund Contribution Transfer

T. Chatkoo 5/1/25

DISTRICT	Col A 2024/25 P-2 ADA April 2025	Col B 2024/25 Contribution per ADA \$49.92	Col C 2024/25 Initial 50% Contribution November 2024	Col D 2024/25 Final 50% Contribution Col B Less C
West End Student Services	475.55	\$23,739.00	\$11,837.00	\$11,902.00
Alta Loma	5,273.53	263,255.00	131,808.00	131,447.00
Central	4,058.95	202,623.00	101,085.00	101,538.00
Chaffey	20,452.72	1,021,000.00	507,390.00	513,610.00
Chino Valley	24,194.60	1,207,794.00	595,346.00	612,448.00
Cucamonga	2,276.02	113,619.00	55,475.00	58,144.00
Etiwanda	13,191.63	658,526.00	329,195.00	329,331.00
Mountain View	3,141.38	156,818.00	77,102.00	79,716.00
Mt Baldy	101.23	5,053.00	2,332.00	2,721.00
Upland	8,971.89	447,877.00	219,878.00	227,999.00
Total	82,137.50	\$4,100,304.00	\$2,031,448.00	\$2,068,856.00

Notes: Joint Risk Fund Contribution Rate of \$49.92 per ADA approved by the Superintendents' Council on 5/10/24

WESELPA - JOINT RISK FUND REIMBURSEMENT - THIRD QUARTER 2024/2025

May 1, 2025

	Col. A	Col. A1	Col. A2	Col. A3	Col. B	Col. B1	Col. B2	Col. B3
	LCI COST				NON-LCI COST			
	NPS - LCI 100%	LCI ADA	LCI LCFF Deduct	Net LCI Cost	Non LCI NPS/NPA 100 % COST	NON LCI ADA	NON LCI LCFF Deduct	Non-LCI minus LCFF Col. B-B2
WE Student Services	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
Alta Loma	0.00	0.00	0.00	0.00	361,423.07	4.21	49,516.38	311,906.69
Central	0.00	0.00	0.00	0.00	233,361.26	2.27	31,044.04	202,317.22
Chaffey	21,245.52	0.44	6,698.29	14,547.23	3,634,308.00	47.74	726,764.16	2,907,543.84
Chino	144,198.11	2.18	27,978.47	116,219.64	1,250,848.58	18.77	240,897.18	1,009,951.40
Cucamonga	0.00	0.00	0.00	0.00	239,525.99	2.73	38,388.85	201,137.14
Etiwanda	0.00	0.00	0.00	0.00	720,930.50	8.47	98,863.87	622,066.63
Mountain View	0.00	0.00	0.00	0.00	21,295.30	0.13	1,631.40	19,663.90
Mount Baldy	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
Upland	21,747.52	0.49	6,823.31	14,924.21	1,414,429.43	20.44	284,629.66	1,129,799.77
	187,191.15	3.11	41,500.07	145,691.08	7,876,122.13	104.76	1,471,735.54	6,404,386.59

2024/2025 Avg Revenue per ADA
under LCFF

SBCSS	-
Alta Loma	11,761.61
Central	13,675.79
Chaffey	15,223.38
Chino	12,834.16
Cucamonga	14,061.85
Etiwanda	11,672.24
Mountain View	12,549.20
Mount Baldy Jt.	12,937.40
Upland	13,925.13

118,640.76

	Col. C	Col. D	Col. E	Col. F	Col. G	Col. H	Col. I	Col. J
	DISTRICT REIMBURSEMENTS							
	Function 1180 Net LCI Cost Col. A3	Function 1180 Net Non LCI, NPS /NPA 80% cost Col. B3	Function 1180 LCFF Col. A2 +B2	Function 2200 Parent Reimb 70% cost	Function 2200 Legal Fees/ Mediation 70% cost	Function 2200 IEE/Services Cost per Mediation	Function 1180 Consultants/ Tech Assess 70% Cost	Function 2200 Various 100% Cost
WE Student Services	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
Alta Loma	0.00	249,525.35	49,516.38	73,657.42	0.00	0.00	0.00	21,620.85
Central	0.00	161,853.78	31,044.04	0.00	20,230.00	0.00	0.00	11,362.50
Chaffey	14,547.23	2,326,035.07	733,462.45	117,549.42	43,785.00	0.00	0.00	40,513.53
Chino	116,219.64	807,961.12	268,875.65	16,350.15	113,137.50	17,918.25	0.00	56,685.00
Cucamonga	0.00	160,909.71	38,388.85	0.00	0.00	0.00	0.00	6,500.00
Etiwanda	0.00	497,653.30	98,863.87	256.20	5,600.00	0.00	0.00	10,675.00
Mountain View	0.00	15,731.12	1,631.40	7,634.55	9,450.00	0.00	0.00	24,500.00
Mount Baldy	0.00	0.00	0.00	3,780.00	0.00	0.00	0.00	0.00
Upland	14,924.21	903,839.82	291,452.97	41,154.17	24,500.00	0.00	0.00	45,065.20
	145,691.08	5,123,509.27	1,513,235.61	260,381.91	216,702.50	17,918.25	0.00	216,922.08

	Col. L	Col. M	Col. N
	TOTALS		
	3rd. Quarter Cost Col. C thru J	Previous Reimb. Col. Q + R	Net District Cost 3rd Qtr. Col. L - M
WE Student Services	0.00	0.00	0.00
Alta Loma	394,320.00	310,053.65	84,266.35
Central	224,490.32	166,310.54	58,179.78
Chaffey	3,275,892.70	2,436,824.91	839,067.79
Chino	1,397,147.31	994,228.93	402,918.38
Cucamonga	205,798.56	140,426.15	65,372.41
Etiwanda	613,048.37	416,261.54	196,786.83
Mountain View	58,947.07	41,834.55	17,112.52
Mount Baldy	3,780.00	3,780.00	0.00
Upland	1,320,936.37	999,201.34	321,735.03
	7,494,360.70	5,508,921.61	1,985,439.09

	Col. O	Col. P	Col. Q	Col. R	Col. S	Col. T
	TRANSFERS					
	3rd. Quarter Transfer Function 1180 Col. S - Q	Function 2200 Col. T - R	Previous Reimb Function 1180 Previous S	Function 2200 Previous T	Total Transfers at 3rd Quarter Function 1180 Col. C thru E, I	Function 2200 Col. F thru H, J
	0.00	0.00	0.00	0.00	0.00	0.00
	75,462.35	8,804.00	223,579.38	86,474.27	299,041.73	95,278.27
	52,817.28	5,362.50	140,080.54	26,230.00	192,897.82	31,592.50
	816,516.63	22,551.16	2,257,528.12	179,296.79	3,074,044.75	201,847.95
	352,298.91	50,619.47	840,757.50	153,471.43	1,193,056.41	204,090.90
	58,872.41	6,500.00	140,426.15	0.00	199,298.56	6,500.00
	189,130.63	7,656.20	407,386.54	8,875.00	596,517.17	16,531.20
	17,112.52	0.00	250.00	41,584.55	17,362.52	41,584.55
	0.00	0.00	0.00	3,780.00	0.00	3,780.00
	307,403.31	14,331.72	902,813.69	96,387.65	1,210,217.00	110,719.37
	1,869,614.04	115,825.05	4,912,821.92	596,099.69	6,782,435.96	711,924.74

WESELPA - JOINT RISK FUND REIMBURSEMENT - 2024/2025 THIRD QUARTER PROJECTION

May 1, 2025

	Col. A	Col. A1	Col. A2	Col. A3	Col. B	Col. B1	Col. B2	Col. B3
	LCI COST				NON-LCI COST			
	NPS - LCI 100%	LCI ADA	LCI LCFF Deduct	Net LCI Cost	Non LCI NPS/NPA 100 % COST	NON LCI ADA	NON LCI LCFF Deduct	Non-LCI minus LCFF Col. B-B1
WE Student Services	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
Alta Loma	0.00	0.00	0.00	0.00	572,587.45	6.63	77,979.47	494,607.98
Central	0.00	0.00	0.00	0.00	385,096.72	3.72	50,873.94	334,222.78
Chaffey	21,245.52	0.44	6,698.29	14,547.23	5,494,432.77	71.05	1,081,621.15	4,412,811.62
Chino	233,203.39	3.20	41,069.31	192,134.08	2,022,700.08	28.18	361,666.63	1,661,033.45
Cucamonga	0.00	0.00	0.00	0.00	386,738.60	4.40	61,872.14	324,866.46
Etiwanda	0.00	0.00	0.00	0.00	1,336,262.58	15.03	175,433.77	1,160,828.81
Mountain View	0.00	0.00	0.00	0.00	81,809.83	0.44	5,521.65	76,288.18
Mount Baldy	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
Upland	24,694.75	0.55	7,658.82	17,035.93	2,214,058.60	30.87	429,868.76	1,784,189.84
	279,143.66	4.19	55,426.42	223,717.24	12,493,686.63	160.32	2,244,837.51	10,248,849.12

2024/2025 Avg Revenue per ADA
under LCFF

SBCSS	-
Alta Loma	11,761.61
Central	13,675.79
Chaffey	15,223.38
Chino	12,834.16
Cucamonga	14,061.85
Etiwanda	11,672.24
Mountain View	12,549.20
Mount Baldy Jt.	12,937.40
Upland	13,925.13

118,640.76

	Col. C	Col. D	Col. E	Col. F	Col. G	Col. H	Col. I	Col. J
	DISTRICT REIMBURSEMENTS							
	Function 1180 Net LCI Cost Col A3	Function 1180 Net Non LCI, NPS /NPA 80% cost Col. B3	Function 1180 LCFF Col A2 +B2	Function 2200 Parent Reimb 70% cost	Function 2200 Legal Fees/ Mediation 70% cost	Function 2200 IEE/Services Cost per Mediation	Function 1180 Consultants/ Tech Assess 70% Cost	Function 2200 Various 100% Cost
WE Student Services	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
Alta Loma	0.00	395,686.38	77,979.47	110,608.68	0.00	4,550.00	0.00	36,715.85
Central	0.00	267,378.22	50,873.94	0.00	20,230.00	0.00	0.00	13,362.50
Chaffey	14,547.23	3,530,249.30	1,088,319.44	239,223.63	43,785.00	0.00	0.00	66,951.53
Chino	192,134.08	1,328,826.76	402,735.94	73,896.20	113,137.50	61,878.25	1,400.00	106,192.00
Cucamonga	0.00	259,893.17	61,872.14	0.00	0.00	0.00	0.00	15,500.00
Etiwanda	0.00	928,663.05	175,433.77	42,738.16	5,600.00	0.00	0.00	16,910.00
Mountain View	0.00	61,030.54	5,521.65	36,246.00	9,450.00	5,250.00	0.00	34,050.00
Mount Baldy	0.00	0.00	0.00	3,780.00	0.00	0.00	0.00	3,000.00
Upland	17,035.93	1,427,351.87	437,527.58	88,106.41	24,500.00	4,200.00	0.00	84,879.20
	223,717.24	8,199,079.30	2,300,263.93	594,599.08	216,702.50	75,878.25	1,400.00	377,561.08

	Col. K	Col. L	Col. M
	TOTALS		
	3rd Quarter Cost Projection Col. C thru J	Previous	Net District Proj. 3rd. Qtr. Col. K - L
WE Student Services	0.00	0.00	0.00
Alta Loma	625,540.38	0.00	625,540.38
Central	351,844.66	0.00	351,844.66
Chaffey	4,983,076.13	0.00	4,983,076.13
Chino	2,280,200.73	0.00	2,280,200.73
Cucamonga	337,265.31	0.00	337,265.31
Etiwanda	1,169,344.98	0.00	1,169,344.98
Mountain View	151,548.19	0.00	151,548.19
Mount Baldy	6,780.00	0.00	6,780.00
Upland	2,083,600.99	0.00	2,083,600.99
	11,989,201.38	0.00	11,989,201.38

	Col. N	Col. O
	PROJECTIONS	
	Function 1180 Col. C thru E, I	Function 2200 Col. F thru H, J
	0.00	0.00
	473,665.85	151,874.53
	318,252.16	33,592.50
	4,633,115.97	349,960.16
	1,925,096.78	355,103.95
	321,765.31	15,500.00
	1,104,096.82	65,248.16
	66,552.19	84,996.00
	0.00	6,780.00
	1,881,915.38	201,685.61
	10,724,460.47	1,264,740.91

5/1/2025

B. Guerrero

J:\Admin\Acct Tech\NPSNPA\NPSNPA COST PROJ\24-25 NPS QTRLY COST PROJ

Web-based IEP
San Joaquin County Office of Education
2024/25 Special Education Information System (SEIS)
Annual License/Maintenance Fees

T.Chatkoo 4/24/25

District	Col. A 2024/25 Oct 2024 Special Education Pupil Count	Col. B 2024/25 Pupil Count Ratio	Col. C 2024/25 Cost \$ 113,484 <i>Est Cost x Col B</i>	Col. D 2024/25 Initial 50% Contribution Nov 2024 <i>Col. C x 50%</i>	Col. E 2024/25 Final 50% Contribution <i>Col. C - Col. D</i>
West End Student Services	709	5.42%	6,155	3,185	2,970
Alta Loma	699	5.35%	6,068	3,091	2,977
Central	739	5.65%	6,415	3,203	3,212
Chaffey	3,269	25.01%	28,378	14,377	14,001
Chino Valley	3,434	26.27%	29,809	14,831	14,978
Cucamonga	352	2.69%	3,056	1,354	1,702
Etiwanda	1,886	14.43%	16,372	8,142	8,230
Mountain View	378	2.89%	3,281	1,579	1,702
Mt. Baldy	13	0.10%	113	81	32
Upland	1,594	12.19%	13,837	6,901	6,936
TOTAL	13,073	100.00%	113,484	56,744	56,740

Notes:

- WESELPA entered into a new 3-year Contract with SEIS beginning 2022/23
- License Fee based on \$8.50 per February 3, 2022 Pupil Count of 13,351

2022/23-2024/25 License Fee**113,484****113,484**



Executive Summary

Total Apportionment - SELPA Wide

2024-25 Budget

2024/25 #7 Projected AB602

Certified: N/A

Updated: 5/1/25

	A	B	C	D	E	F	G	H	I	J (Col D thru I)	K
Name	23/24 Annual AB602 2/20/25	24/25 Projected P-2 AB602 - May 2025	Growth/Decline	AB602 Base, Local Asst, & Prop Tax	Low Incidence	Prog Spec/Reg Svcs	Personnel Development	NPS/LCI Extraordinary Cost Pool (Annual only)	Out of Home Care	Total Apportionment	Per ADA Amount
Rate											
West End Student Services	478.88	475.55	(3.33)	\$540,072.00	1,424,112.00			\$0.00	\$27,083.00	\$1,991,267.00	\$4,187.29
Alta Loma	5,309.33	5,273.53	(35.80)	5,988,030.00				0.00	300,335.00	6,288,365.00	1,192.44
Central	4,057.81	4,058.95	1.14	4,584,175.00				0.00	231,163.00	4,815,338.00	1,186.35
Chaffey Joint	20,902.94	20,452.72	(450.22)	23,770,330.00				0.00	1,179,360.00	24,949,690.00	1,219.87
Chino Valley	24,111.63	24,194.60	82.97	27,325,363.00				0.00	1,570,054.00	28,895,417.00	1,194.29
Cucamonga	2,144.74	2,276.02	131.28	2,570,536.00				0.00	129,623.00	2,700,159.00	1,186.35
Etiwanda	12,957.54	13,191.63	234.09	14,898,618.00				0.00	751,283.00	15,649,901.00	1,186.35
Mountain View	2,973.60	3,141.38	167.78	3,547,872.00				0.00	178,906.00	3,726,778.00	1,186.35
Mt Baldy	93.40	101.23	7.83	114,329.00				0.00	5,765.00	120,094.00	1,186.35
Upland	9,204.81	8,971.89	(232.92)	10,440,214.00				0.00	527,999.00	10,968,213.00	1,222.51
SELPA					557,123.00	1,776,101.00	11,930.00	0.00	-	2,345,154.00	
SELPA Wide Totals	82,234.68	82,137.50	(97.18)	\$93,779,539.00	\$1,981,235.00	\$1,776,101.00	\$11,930.00	\$ -	\$4,901,571.00	\$102,450,376.00	
Source	Sched C Col K	Sched C Col P		Sched Ca Col D	Sched H3 Col L	Sched D I-2	Sched Q Col B	Sched S Col C	Sched K Col E	Sched D Cell C75	
					Sched D I-3						

Adjusted Apportionment - SELPA Wide

	L	M	N	O (Col L thru N)
Name	Total Apportionment Before Adjustments	Fee for Service Adjustment	Small School Protection	Adjusted Apportionment
Resource				
West End Student Services	\$1,991,267.00	\$36,489,393.00	(\$1,209.00)	\$38,479,451.00
Alta Loma	6,288,365.00	(2,059,755.00)	(13,403.00)	4,215,207.00
Central	4,815,338.00	(4,458,791.00)	(10,316.00)	346,231.00
Chaffey Joint	24,949,690.00	(9,286,868.00)	(51,983.00)	15,610,839.00
Chino Valley	28,895,417.00	(8,987,461.00)	(61,495.00)	19,846,461.00
Cucamonga	2,700,159.00	(2,643,648.00)	(5,785.00)	50,726.00
Etiwanda	15,649,901.00	(759,920.00)	(33,528.00)	14,856,453.00
Mountain View	3,726,778.00	(4,759,640.00)	(7,984.00)	(1,040,846.00)
Mt Baldy	120,094.00	(21,988.00)	208,506.00	306,612.00
Upland	10,968,213.00	(3,511,322.00)	(22,803.00)	7,434,088.00
SELPA	2,345,154.00	0.00		2,345,154.00
SELPA Wide Totals	\$102,450,376.00	\$0.00	\$0.00	\$102,450,376.00
Source	Col J	Sched G Col F	Sched I Col K	Sched D Cell C75

P	Q	R	S (Col P thru R)
County Property Tax	Local Assistance (DO NOT USE FOR BUDGET)	AB602 Apportionment	Adjusted Apportionment
0000/6500	3310/3311	6500	
\$ 5,902,965.00	-	\$32,576,486.00	\$ 38,479,451.00
	1,112,046.00	3,103,161.00	4,215,207.00
	1,267,427.00	(921,196.00)	346,231.00
	5,069,709.00	10,541,130.00	15,610,839.00
	5,257,082.00	14,589,379.00	19,846,461.00
	531,649.00	(480,923.00)	50,726.00
	2,774,021.00	12,082,432.00	14,856,453.00
	667,227.00	(1,708,073.00)	(1,040,846.00)
	27,420.00	279,192.00	306,612.00
	2,402,323.00	5,031,765.00	7,434,088.00
	0.00	2,345,154.00	2,345,154.00
\$5,902,965.00	\$19,108,904.00	\$77,438,507.00	\$ 102,450,376.00
Sched D C-3	Sched P Col F		Sched D Cell C75

Budget from Sched P1 & P2 Col K



Summary of All Inter SELPA Transfers/Expenditures

	T	U	V	W	X	Y	Z (Col T thru Y)
Name	NPS/Legal	Joint Risk Fund Contribution	Facilities	SEIS Fees	SBCSS Transportation	State Special Schools	Total Exp/Transfer
ResourceObject							
West End Student Services	\$0.00	(\$23,739.00)	\$360,959.00	(\$6,155.00)			\$331,065.00
Alta Loma	(625,540.38)	(263,255.00)	66,924.65	(6,068.00)	(52,988.71)	0.00	(880,927.45)
Central	(351,844.66)	(202,623.00)	(157,459.95)	(6,415.00)	(21,195.48)	0.00	(739,538.10)
Chaffey Joint	(4,983,076.13)	(1,021,000.00)	(43,013.28)	(28,378.00)	(996,187.90)	7,408.00	(7,064,247.30)
Chino Valley	(2,280,200.73)	(1,207,794.00)	(35,849.32)	(29,809.00)	(1,197,544.98)	0.00	(4,751,198.03)
Cucamonga	(337,265.31)	(113,619.00)	(114,197.18)	(3,056.00)	(22,255.26)	0.00	(590,392.75)
Etiwanda	(1,169,344.98)	(658,526.00)	109,361.26	(16,372.00)	0.00	0.00	(1,734,881.72)
Mountain View	(151,548.19)	(156,818.00)	(113,103.04)	(3,281.00)	(584,995.46)	0.00	(1,009,745.70)
Mt Baldy	(6,780.00)	(5,053.00)	0.00	(113.00)	0.00	0.00	(11,946.00)
Upland	(2,083,600.99)	(447,877.00)	(73,622.13)	(13,837.00)	(376,219.91)	0.00	(2,995,157.03)
SELPA	11,989,201.38	4,100,304.00		113,484.00		(7,408.00)	16,195,581.38
SELPA Wide Totals	\$0.00	\$0.00	\$0.00	\$0.00	(\$3,251,387.70)	\$0.00	(\$3,251,387.70)
Source	Sched J Col M	Sched F Col B	Sched L Col S+W-G	Sched N Col C	Sched M Col D+N	Sched E Col C	

Updated: 5/1/25

School Year:	<u>2024/25</u>	ADA:	<u>475.55</u>
		Growth/Decline from P/Y:	<u>(3.33)</u>
District:	West End Student Services		

Description:	Revenues	Transfers	Expenditures	Sched/Col	Resource Code	Goal Code	Function Code	Object Code	Mgmt
Revenues									
AB602 Base plus COLA, Growth & Local Asst	540,072.00			Sch Ca / Col D					
Out of Home Care	27,083.00			Sch K / Col E					
Total Apportionment	567,155.00								
ADJUSTMENTS:									
Fee for Service:									
SELPA		0.00		Sch G / Col B					
County		36,489,393.00		Sch G / Col F	6500				
Chaffey		0.00		Sch G / Col D	6500				
Low Incidence Offset		1,424,112.00		Sch B / Col E	6500				
Total Fee for Service		37,913,505.00							
Small School Prot		(1,209.00)		Sch I / Col K	6500				
		37,912,296.00							
Adjusted Apportionment	\$38,479,451.00				6500				
Property Taxes	5,902,965.00	COUNTY TO BUDGET	Sch B / Col P	6500	5XXX	0000	8097	2800	
State - AB602	32,576,486.00	COUNTY TO BUDGET	Sch B / Col R	6500	5XXX	0000	8311/8319	2800	
Federal - 3327 Mental Health	5,895.00	COUNTY TO BUDGET	Sch R / Col J	3327	5XXX	0000	8182		
State - 6546 Mental health	39,786.00	COUNTY TO BUDGET	Sch R / Col I	6546	5XXX	0000	8590	2800	
Contribution to SELPA from State 6546	(30,102.92)	COUNTY TO BUDGET	Sch R / Col D	6546	5XXX	XXXX	57XX		
Balance Remaining - Mental Health	15,578.08								
Other Grants/Sources of Revenue									
SBCSS Leased Facilities	360,959.00		Sch L / Col G	6500	5XXX	0000	8710	2821/2822/2827	
Fedral Preschool	285,553.00		Sch O / Col A	3315	5730	0000	8182	0464	
Fedral Preschool-Private Schools	2,295.00		Sch O / Col B	3317	XXX	0000	8182	TBD	
State Infant Funding/Early Start Program	948,880.00		Sch O / Col H	6510	5710	0000	8311	2850	
Part C Federal Infant Funding	51,862.00		Sch O / Col D	3385	5710	0000	8182	0487	
Infant Discretionary	61,091.00		Sch O / Col F	6515	5710	0000	8590	0468	
Other Grants/Sources of Revenue Sub-Total	1,710,640.00								
Net Revenues	\$40,235,772.00								
EXPENSES:									
Joint Risk Fund Contribution		23,739.00	Sch F / Col B	6500	5001	2100	5748	2800	
District Reimbursements:									
Joint Risk Fund Other Costs		0.00	Sch J / Col FGH&J	6500	5XXX	2100	5110		
Joint Risk Fund NPS Costs		0.00	Sch J / Col CDE&I	6500	5XXX	1180	5110		
SEIS Fees		6,155.00	Sch N / Col C	6500	5XXX	2100	5740	2800	
Sub-Total		29,894.00							
Funding Net of Exp/Transfers		\$40,205,878.00							
OTHER:									
State Special School		0.00	Sch E / Col C	0000	Current SELPA policy is to reimburse amount of SSS deduct				

Updated: 5/1/25

School Year:	<u>2024/25</u>	ADA:	<u>5,273.53</u>
		Growth/Decline from P/Y:	<u>(35.80)</u>
District:	<u>Alta Loma</u>		

Description:	Revenues	Transfers	Expenditures	Sched/Col	Resource Code	Goal Code	Function Code	Object Code
Revenues								
AB602 Base plus COLA, Growth & Local Asst	5,988,030.00			Sch Ca / Col D				
NPS/LCI Extraordinary Cost Pool	0.00			Sch S / Col C				
Out of Home Care	300,335.00			Sch K / Col E				
Total Apportionment	6,288,365.00							
ADJUSTMENTS:								
Fee for Service:								
SELPA		0.00		Sch G / Col B				
County		(2,167,952.00)		Sch G / Col C	6500			
Chaffey		0.00		Sch G / Col D	6500			
Low Incidence Offset		108,197.00		Sch G / Col E	6500			
Total Fee for Service		(2,059,755.00)						
Small School Prot		(13,403.00)		Sch I / Col K	6500			
		(2,073,158.00)						
Adjusted Apportionment	\$4,215,207.00				6500			
State - AB602	3,103,161.00	DISTRICTS TO BUDGET		Sch B / Col R (if negative)	6500 0000	5XXX 5XXX	0000 9200	8792 7141
3310 Local Assistance	1,112,046.00			Sch P / Col F				
Private School deduction	(21,190.00)			Sch P / Col H				
Federal - 3310 Local Assistance	1,090,856.00	DISTRICTS TO BUDGET		Sch P / Col K	3310	5XXX	0000	8181
Federal - 3327 Mental Health	66,289.00	DISTRICTS TO BUDGET		Sch R / Col J	3327	5XXX	0000	8182
State - 6546 Mental health	439,966.00	DISTRICTS TO BUDGET		Sch R / Col I	6546	5XXX	0000	8590
Contribution to SELPA from State 6546	(333,917.67)	DISTRICTS TO BUDGET		Sch R / Col D	6546	5XXX	XXXX	5110
Balance Remaining - Mental Health	172,337.33							
Net Revenues		<u>\$4,700,272.00</u>						
EXPENSES:								
Joint Risk Fund Contribution			263,255.00	Sch F / Col B	6500	5XXX	2100	5110
District Reimbursements:								
Joint Risk Fund Other Costs			151,874.53	Sch J / Col FGH&J	6500	5XXX	2100	5110
Joint Risk Fund NPS Costs			473,665.85	Sch J / Col CDE&I	6500	5XXX	1180	5110
SBCSS Leased Facilities			22,201.00	Sch L / Col G	0000	0000	9200	7142
Provider Program Facilities			(89,125.65)	Sch L / Col S	0000	XXXX	9200	7141/8710
SBCSS Tranps			52,988.71	Sch M / Col D	0000	5XXX	9200	7142
CSDR Transp			0.00	Sch M / Col N	0000	5XXX	9200	7142
MTU Charge			0.00	Sch L / Col W	0000	XXXX	9200	7141/8710
SEIS Fees			6,068.00	Sch N / Col C	6500	5XXX	2100	5840
Sub-Total			<u>880,927.45</u>					
Funding Net of Exp/Transfers			<u>\$3,819,344.55</u>					
OTHER:								
State Special School		0.00		Sch E / Col C	0000	Current SELPA policy is to reimburs amount of SSS deduct		
NOTE: Does not include Prior Year Adjustments.								



2024/25 #7 Projected AB602

Certified: N/A

Updated: 5/1/25

District Summary for Special Education Funding and Transfers/Expenses

School Year:	2024/25	ADA:	4,058.95					
		Growth/Decline from P/Y:	1.14					
District:	Central							
Description:	Revenues	Transfers	Expenditures	Sched/Col	Resource Code	Goal Code	Function Code	Object Code
Revenues								
AB602 Base plus COLA, Growth & Local Asst	4,584,175.00			Sch Ca / Col D				
NPS/LCI Extraordinary Cost Pool	0.00			Sch S / Col C				
Out of Home Care	231,163.00			Sch K / Col E				
Total Apportionment	4,815,338.00							
ADJUSTMENTS:								
Fee for Service:								
SELPA		0.00		Sch G / Col B				
County		(4,507,771.00)		Sch G / Col C	6500			
Chaffey		0.00		Sch G / Col D	6500			
Low Incidence Offset		48,980.00		Sch G / Col E	6500			
Total Fee for Service		(4,458,791.00)						
Small School Prot		(10,316.00)		Sch I / Col K	6500			
		(4,469,107.00)						
Adjusted Apportionment	\$346,231.00				6500			
State - AB602	(921,196.00)	DISTRICTS TO BUDGET		Sch B / Col R	6500	5XXX	0000	8792
				(if negative)	0000	5XXX	9200	7141
3310 Local Assistance	1,267,427.00			Sch P / Col F				
Private School deduction	(59,030.00)			Sch P / Col H				
Federal - 3310 Local Assistance	1,208,397.00	DISTRICTS TO BUDGET		Sch P / Col K	3310	5XXX	0000	8181
Federal - 3327 Mental Health	50,560.00	DISTRICTS TO BUDGET		Sch R / Col J	3327	5XXX	0000	8182
State - 6546 Mental health	336,633.00	DISTRICTS TO BUDGET		Sch R / Col I	6546	5XXX	0000	8590
Contribution to SELPA from State 6546	(257,010.97)	DISTRICTS TO BUDGET		Sch R / Col D	6546	5XXX	XXXX	5110
Balance Remaining - Mental Health	130,182.03							
Net Revenues	\$674,394.00							
EXPENSES:								
Joint Risk Fund Contribution			202,623.00	Sch F / Col B	6500	5XXX	2100	5110
District Reimbursements:								
Joint Risk Fund Other Costs			33,592.50	Sch J / Col FGH&J	6500	5XXX	2100	5110
Joint Risk Fund NPS Costs			318,252.16	Sch J / Col CDE&I	6500	5XXX	1180	5110
SBCSS Leased Facilities			66,197.00	Sch L / Col G	0000	0000	9200	7142
Provider Program Facilities			91,262.95	Sch L / Col S	0000	XXXX	9200	7141/8710
SBCSS Transps			21,195.48	Sch M / Col D	0000	5XXX	9200	7142
CSDR Transp			0.00	Sch M / Col N	0000	5XXX	9200	7142
MTU Charge			0.00	Sch L / Col W	0000	XXXX	9200	7141/8710
SEIS Fees			6,415.00	Sch N / Col C	6500	5XXX	2100	5840
Sub-Total			739,538.10					
Funding Net of Exp/Transfers			(\$65,144.10)					
OTHER:								
State Special School		0.00		Sch E / Col C	0000	Current SELPA policy is to reimburse amount of SSS deduct		

NOTE: Does not include Prior Year Adjustments

Updated: 5/1/25

NOTE: Does not include Prior Year Adjustments

Certified: N/A

Updated: 5/1/25

School Year: 2024/25

2024/25

ADA:

24,194.60

Growth/Decline from P/Y:

82.97

District: Chino

Chino

State - AB602	14,589,379.00	DISTRICTS TO BUDGET	Sch B / Col R (If negative)	6500 0000	5XXX 5XXX	0000 9200	8792 7141
3310 Local Assistance	5,257,082.00		Sch P / Col F				
Private School deduction	(46,921.00)		Sch P / Col H				
Federal - 3310 Local Assistance	5,210,161.00	DISTRICTS TO BUDGET	Sch P / Col K	3310	5XXX	0000	8181
Federal - 3327 Mental Health	305,226.00	DISTRICTS TO BUDGET	Sch R / Col J	3327	5XXX	0000	8182
State - 6546 Mental health	2,014,077.00	DISTRICTS TO BUDGET	Sch R / Col I	6546	5XXX	0000	8590
Contribution to SELPA from State 6546	(1,531,991.72)	DISTRICTS TO BUDGET	Sch R / Col D	6546	5XXX	XXXX	5110
Balance Remaining - Mental Health	787,311.28						

EXPENSES:						
Joint Risk Fund Contribution	1,207,794.00	Sch F / Col B	6500	5XXX	2100	5110
District Reimbursements:						
Joint Risk Fund Other Costs	355,103.95	Sch J / Col FGH&J	6500	5XXX	2100	5110
Joint Risk Fund NPS Costs	1,925,096.78	Sch J / Col CDE&I	6500	5XXX	1180	5110
SBCSS Leased Facilities	104,724.00	Sch L / Col G	0000	0000	9200	7142
Provider Program Facilities	(68,874.68)	Sch L / Col S	0000	XXXX	9200	7141/8710
SBCSS Transps	1,197,544.98	Sch M / Col D	0000	5XXX	9200	7142
CSDR Transp	0.00	Sch M / Col N	0000	5XXX	9200	7142
MTU Charge	0.00	Sch L / Col W	0000	XXXX	9200	7141/8710
SEIS Fees	29,809.00	Sch N / Col C	6500	5XXX	2100	5840
Sub-Total	4,751,198.03					

Funding Net of Exp/Transfers	\$17,367,644.97
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OTHER:

State Special School	0.00	Sch E / Col C	0000	Current SELPA policy is to reimburse amount of SSS deduct
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NOTE: Does not include Prior Year Adjustments

Updated: 5/1/25

School Year:	<u>2024/25</u>	ADA:	<u>2,276.02</u>
		Growth/Decline from P/Y:	<u>131.28</u>
District:	<u>Cucamonga</u>		

Description:	Revenues	Transfers	Expenditures	Sched/Col	Resource Code	Goal Code	Function Code	Object Code
Revenues								
AB602 Base plus COLA, Growth & Local Asst	2,570,536.00			Sch Ca / Col D				
NPS/LCI Extraordinary Cost Pool	0.00			Sch S / Col C				
Out of Home Care	129,623.00			Sch K / Col E				
Total Apportionment	2,700,159.00							

SELPA	0.00	Sch G / Col B	
County	(2,688,221.00)	Sch G / Col C	6500
Chaffey	0.00	Sch G / Col D	6500
Low Incidence Offset	44,573.00	Sch G / Col E	6500
Total Fee for Service	(2,643,648.00)		

Small School Prot	(5,785.00)	Sch I / Col K	6500
	<u>(2,649,433.00)</u>		
Adjusted Apportionment	\$50,726.00		6500

State - AB602	(480,923.00)	DISTRICTS TO BUDGET	Sch B / Col R (if negative)	6500 0000	5XXX 5XXX	0000 9200	8792 7141
3310 Local Assistance	531,649.00		Sch P / Col F				
Private School deduction	0.00		Sch P / Col H				
Federal - 3310 Local Assistance	531,649.00	DISTRICTS TO BUDGET	Sch P / Col K	3310	5XXX	0000	8181
Federal - 3327 Mental Health	27,496.00	DISTRICTS TO BUDGET	Sch R / Col J	3327	5XXX	0000	8182
State - 6546 Mental health	188,509.00	DISTRICTS TO BUDGET	Sch R / Col I	6546	5XXX	0000	8590
Contribution to SELPA from State 6546	(144,116.62)	DISTRICTS TO BUDGET	Sch R / Col D	6546	5XXX	XXXX	5110
Balance Remaining - Mental Health	71,888.38						

Joint Risk Fund Contribution	113,619.00	Sch F / Col B	6500	5XXX	2100	5110
District Reimbursements:						
Joint Risk Fund Other Costs	15,500.00	Sch J / Col FGH&J	6500	5XXX	2100	5110
Joint Risk Fund NPS Costs	321,765.31	Sch J / Col CDE&I	6500	5XXX	1180	5110
SBCSS Leased Facilities	48,101.00	Sch L / Col G	0000	0000	9200	7142
Provider Program Facilities	66,096.18	Sch L / Col S	0000	XXXX	9200	7141/8710
SBCSS Transps	22,255.26	Sch M / Col D	0000	5XXX	9200	7142
CSDR Transp	0.00	Sch M / Col N	0000	5XXX	9200	7142
MTU Charge	0.00	Sch L / Col W	0000	XXXX	9200	7141/8710
SEIS Fees	3,056.00	Sch N / Col C	6500	5XXX	2100	5840
Sub-Total	590,392.75					

State Special School	0.00	Sch E / Col C	0000	Current SELPA policy is to reimburse amount of SSS deduct
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NOTE: Does not include Prior Year Adjustments

Updated: 5/1/25

School Year:	<u>2024/25</u>	ADA:	<u>13,191.63</u>
		Growth/Decline from P/Y:	<u>234.09</u>
District:	<u>Etiwanda</u>		

Description:	Revenues	Transfers	Expenditures	Sched/Col	Resource Code	Goal Code	Function Code	Object Code
AB602 Base plus COLA, Growth & Local Asst	14,898,618.00			Sch Ca / Col D				
NPS/LCI Extraordinary Cost Pool	0.00			Sch S / Col C				
Out of Home Care	751,283.00			Sch K / Col E				
Total Apportionment	15,649,901.00							
ADJUSTMENTS:								
Fee for Service:								
SELPA		0.00		Sch G / Col B				
County		(928,692.00)		Sch G / Col C	6500			
Chaffey		0.00		Sch G / Col D	6500			
Low Incidence Offset		168,772.00		Sch G / Col E	6500			
Total Fee for Service		(759,920.00)						
Small School Prot		(33,528.00)		Sch I / Col K	6500			
		(793,448.00)						
Adjusted Apportionment	\$14,856,453.00				6500			

State - AB602	12,082,432.00	DISTRICTS TO BUDGET	Sch B / Col R (if negative)	6500 0000	5XXX 5XXX	0000 9200	8792 7141
3310 Local Assistance	2,774,021.00		Sch P / Col F				
Private School deduction	(48,434.00)		Sch P / Col H				
Federal - 3310 Local Assistance	2,725,587.00	DISTRICTS TO BUDGET	Sch P / Col K	3310	5XXX	0000	8181
Federal - 3327 Mental Health	161,177.00	DISTRICTS TO BUDGET	Sch R / Col J	3327	5XXX	0000	8182
State - 6546 Mental health	1,082,085.00	DISTRICTS TO BUDGET	Sch R / Col I	6546	5XXX	0000	8590
Contribution to SELPA from State 6546	(835,288.37)	DISTRICTS TO BUDGET	Sch R / Col D	6546	5XXX	XXXX	5110
Balance Remaining - Mental Health	407,973.63						

EXPENSES:

Joint Risk Fund Contribution	658,526.00	Sch F / Col B	6500	5XXX	2100	5110
District Reimbursements:						
Joint Risk Fund Other Costs	65,248.16	Sch J / Col FGH&J	6500	5XXX	2100	5110
Joint Risk Fund NPS Costs	1,104,096.82	Sch J / Col CDE&I	6500	5XXX	1180	5110
SBCSS Leased Facilities	12,198.00	Sch L / Col G	0000	0000	9200	7142
Provider Program Facilities	(121,559.26)	Sch L / Col S	0000	XXXX	9200	7141/8710
SBCSS Transps	0.00	Sch M / Col D	0000	5XXX	9200	7142
CSDR Transp	0.00	Sch M / Col N	0000	5XXX	9200	7142
MTU Charge	0.00	Sch L / Col W	0000	XXXX	9200	7141/8710
SEIS Fees	16,372.00	Sch N / Col C	6500	5XXX	2100	5840
Sub-Total	1,734,881.72					

OTHER:

State Special School	0.00	Sch E / Col C	0000	Current SELPA policy is to reimburse amount of SSS deduct
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NOTE: Does not include Prior Year Adjustments

Certified: N/A

Updated: 5/1/25

School Year:	<u>2024/25</u>	ADA:	<u>101.23</u>
		Growth/Decline from P/Y:	<u>7.83</u>
District:	<u>Mt Baldy</u>		

Description:	Revenues	Transfers	Expenditures	Sched/Col	Resource Code	Goal Code	Function Code	Object Code
Revenues								
AB602 Base plus COLA, Growth & Local Asst	114,329.00			Sch Ca / Col D				
NPS/LCI Extraordinary Cost Pool	0.00			Sch S / Col C				
Out of Home Care	5,765.00			Sch K / Col E				
Total Apportionment	120,094.00							
ADJUSTMENTS:								
Fee for Service:								
SELPA		0.00		Sch G / Col B				
County		(21,988.00)		Sch G / Col C	6500			
Chaffey		0.00		Sch G / Col D	6500			
Low Incidence Offset		0.00		Sch G / Col E	6500			
Total Fee for Service		(21,988.00)						
Small School Prot		208,506.00		Sch I / Col K	6500			
		186,518.00						
Adjusted Apportionment	\$306,612.00				6500			
State - AB602	279,192.00	DISTRICTS TO BUDGET		Sch B / Col R (if negative)	6500 0000	5XXX 5XXX	0000 9200	8792 7141
3310 Local Assistance	27,420.00			Sch P / Col F				
Private School deduction	0.00			Sch P / Col H				
Federal - 3310 Local Assistance	27,420.00	DISTRICTS TO BUDGET		Sch P / Col K	3310	5XXX	0000	8181
Federal - 3327 Mental Health	1,122.00	DISTRICTS TO BUDGET		Sch R / Col J	3327	5XXX	0000	8182
State - 6546 Mental health	8,984.00	DISTRICTS TO BUDGET		Sch R / Col I	6546	5XXX	0000	8590
Contribution to SELPA from State 6546	(4,914.92)	DISTRICTS TO BUDGET		Sch R / Col D	6546	5XXX	XXXX	5110
Balance Remaining - Mental Health	5,191.08							
Net Revenues		<u>\$316,718.00</u>						
EXPENSES:								
Joint Risk Fund Contribution			5,053.00	Sch F / Col B	6500	5XXX	2100	5110
District Reimbursements:								
Joint Risk Fund Other Costs			6,780.00	Sch J / Col FGH&I	6500	5XXX	2100	5110
Joint Risk Fund NPS Costs			0.00	Sch J / Col CDE&I	6500	5XXX	1180	5110
SBCSS Leased Facilities			0.00	Sch L / Col G	0000	0000	9200	7142
Provider Program Facilities			0.00	Sch L / Col S	0000	XXXX	9200	7141/8710
SBCSS Tranps			0.00	Sch M / Col D	0000	5XXX	9200	7142
CSDR Transp			0.00	Sch M / Col N	0000	5XXX	9200	7142
MTU Charge			0.00	Sch L / Col W	0000	XXXX	9200	7141/8710
SEIS Fees			113.00	Sch N / Col C	6500	5XXX	2100	5840
Sub-Total			<u>11,946.00</u>					
Funding Net of Exp/Transfers			<u>\$304,772.00</u>					
OTHER:								
State Special School		0.00		Sch E / Col C	0000	Current SELPA policy is to reimburs amount of SSS deduct		
NOTE: Does not include Prior Year Adjustments								

Updated: 5/1/25

[illegible]



Art and Writing Showcase April 10, 2025

- 375 Submissions
- Special performances
- Over 500 in attendance

CAC -Business Meetings

September 3, 2024

November 05, 2024

February 11, 2025

April 8, 2025

May 06, 2025

CAC-Trainings/Presentations

October 8, 2024

Behavioral Practices for the Home

March 04, 2025

Navigating the IEP

CAC Membership

Odd Year Renewal

- Chaffey Joint
- Chino Valley
- Etiwanda
- Upland



Community Advisory Committee **Representatives**

Community Advisory Committee representatives serve an important role as a liaison between the community and the district director of special education. Representatives recommend priorities for special education services, assist in parent education, and support activities on behalf of individuals with exceptional needs.

In accordance with the Community Advisory Committee bylaws, the **Chaffey JUHSD, Chino Valley USD, Etiwanda SD, and Upland USD** school districts shall appoint parent representatives in odd-numbered years to the Community Advisory Committee for a two-year term, beginning July 1, 2025, and ending June 30, 2027. The representative should be a parent of a student residing and enrolled in the school district or a district-offered school program. The appointment is by the action of the District Board of Education.

Once the School District Board of Education has approved the appointment of the district representative, please forward the name, and contact information for the representative, and a copy of the board approval to Natalie Vivar, Administrative Assistant, West End SELPA.



WEST END SELPA SELPA ADVISORY COMMITTEE

MEETING SCHEDULE 2025-26

DATE	TIME	MEETING TYPE
Monday, September 22, 2025	1:30	Business Meeting
Monday, November 17, 2025	1:30	Business Meeting
Monday, January 12, 2026	1:30	Business Meeting
Monday, March 16, 2026	1:30	Business Meeting
Monday, April 6, 2026	1:30	Business Meeting
TBD	5:00 pm	Annual Art & Writing Showcase
Monday, May 04, 2026	1:30	Business Meeting

MEETING LOCATION: WEST END EDUCATIONAL CENTER - 8265 ASPEN AVE.,
RANCHO CUCAMONGA, CA 91730

ANNUAL ART & WRITING SHOWCASE LOCATION: TBD

ONTARIO-MONTCLAIR SCHOOL DISTRICT
Ontario, California

**MEMORANDUM OF UNDERSTANDING BY AND BETWEEN
ONTARIO-MONTCLAIR SCHOOL DISTRICT AND WEST END SELPA**

THIS AGREEMENT (hereinafter "MOU" and/or "Agreement") is made and entered into as of this ____ day of ____ 2025, by and between the Ontario-Montclair School District (hereinafter "OMSD"), a school district organized and existing under the laws of the State of California that operates as a single district Special Education Local Plan Area ("SELPA"), and West End Special Education Local Plan Area, on behalf of its member districts (hereinafter "WESELPA"), which is the governing body of nine school districts organized and existing under the laws of the State of California. The purpose of this Agreement is to ensure the cost-effective provision of appropriate special education services to individuals with exceptional needs residing within the attendance areas of the Parties to this Agreement by allowing member districts of WESELPA to access special education programs provided by OMSD.

When a student is placed in a special education program outside of the student's district of residence ("DOR") through the IEP process, the DOR retains financial responsibility for the student's special education placement and related services. Students attending a district other than his/her DOR through an inter-district transfer, Allen Bill provisions, or other allowable processes are the responsibility of the district of attendance, since the DOR did not make the placement. For purposes of this Agreement, the district of service ("DOS") is the district that agrees to provide the special education and related services to the individual with exceptional needs pursuant to this Agreement.

WHEREAS, the OMSD governing board voted to approve the following terms and conditions at its public meeting of _____, 2025, and;

WHEREAS, the WESELPA governing board voted to approve the following terms and conditions at its public meeting of May 09, 2025:

NOW THEREFORE, in consideration of the promises, covenants and agreements herein set forth, the OMSD and the WESELPA do hereby agree as follows:

1. Valid and Binding Agreement

This MOU shall constitute a valid and binding agreement between OMSD and WESELPA.

2. Term

This MOU shall be in effect from July 1, 2025, through June 30, 2026 and supersedes all other agreements; it shall continue from year to year unless amended or terminated pursuant to this Agreement. If an agreement is not signed for a subsequent year by both

parties on or before June 30 of the current year, the current agreement shall remain in effect until a new agreement is signed by both OMSD and WESELPA.

Additionally, either party may terminate this MOU at any time for any reason, except as otherwise provided by this MOU. To terminate this MOU, either party shall give one year and 1 days' written notice to the other party prior to the date of termination.

Definitions

- A. The WESELPA is a Special Education Local Plan Area with nine member LEAs.
- B. The Ontario-Montclair SELPA is a Special Education Local Plan Area with one member LEA.
- C. The district of residence (DOR) is the LEA wherein the individual with exceptional needs resides.
- D. The district of service (DOS) is the LEA that agrees to provide the special education and related services to the individual with exceptional needs.

3. Agreement Regarding Provision of Special Education and Related Services

The OMSD agrees to allow WESELPA students to enroll in OMSD's Special Education programs under the following conditions:

- a. The DOR agrees that it remains the LEA responsible for providing placement and services to all students enrolled by DOR, including those students attending the programs operated by the OMSD.
- b. The OMSD program requested has space available.
- c. The Parties agree that no program within the OMSD will be offered to a student enrolled in DOR in an IEP team meeting without the express agreement of the OMSD. DOR agrees to invite a representative of the OMSD to any IEP team meeting where an OMSD program will be discussed and/or offered. The OMSD agrees to participate in such meetings.
- d. The Parties understand and agree that for any time there is not space in a requested OMSD program for a particular student, or OMSD does not believe the OMSD program requested is appropriate for a particular student, DOR will remain responsible for providing appropriate placement and services to the student, and OMSD shall have no responsibility to provide such a placement.
- e. An IEP team meeting shall be convened by DOR and DOS at least annually to evaluate: 1) the educational progress of any student attending an OMSD program, 2) whether changes to the student's IEP are necessary, and 3) whether or not the OMSD program continues to be the least restrictive environment for the student. Except as otherwise provided in this MOU, OMSD and DOR shall participate in all IEP team meetings regarding a DOR student placed in an OMSD program. At any time during a student's placement in an OMSD program, the student's

parents, OMSD, or DOR may request a review of the student's IEP, subject to all procedural safeguards required by law. Every effort shall be made to schedule IEP team meetings at a time and place that is mutually convenient to the student's parent(s) or guardian(s), OMSD, and the DOR.

- f. Within five (5) school days after OMSD becomes aware of a DOR student's change of residence, OMSD shall notify the former DOR of the student's change of residence. Upon enrollment, OMSD shall notify parents in writing of their obligation to notify the DOR of the DOR student's change of residence. OMSD shall maintain, and provide upon request by DOR, documentation of such notice to parents.

If the DOR student's change of residence is to a residence outside of the DOR's service boundaries and OMSD fails to follow the procedures specified in this provision, the former DOR shall not be responsible for the costs of services delivered after the former DOR student's change of residence, if OMSD had knowledge or should reasonably have had knowledge of the former DOR student's change of residence. Similarly, if a DOR student is enrolled in the OMSD's program without the DOR's knowledge, OMSD shall notify the district of residence within 24 hours. Failure to notify the DOR may lead to a delay or forfeiture of reimbursement to the OMSD.

OMSD shall report within forty-eight (48) hours, by telephone, to the DOR when a DOR student is withdrawn from school and/or services, including student's change of residence to a residence outside of DOR or SELPA's service boundaries.

- g. OMSD shall notify the DOR no later than the tenth (10th) cumulative day of a student's absence.
- h. Parties agree, should the student require home or hospital instruction (HHI) following or during the period of time the student is enrolled in the DOS program, the HHI services shall be provided by the DOR. Upon release from a licensed medical doctor, the DOR will resubmit an Inter-SELPA Agreement for consideration.

Initial Assessment and Instructional Planning

- i. For initial school-age assessment, the DOR within the WESELPA will complete all necessary procedures including assessment plans and parent notification and will conduct all necessary assessments in accordance with applicable federal and state laws. At the time of referral and transfer to OMSD, the assessment reports shall be current.

Upon the development of an IEP at age three and subsequent enrollment in the Provider Program, the DOR will complete the WESELPA Inter-SELPA Agreement for Individuals with Special Needs form. It is understood that the DOR has the responsibility to offer a free appropriate public education (FAPE)

which may include a program in the DOR or in an alternate provider program upon an eligible student turning age three and until they either no longer reside in DOR or are no longer eligible.

The DOR will convene an Individualized Education Program (“IEP”) meeting to develop the IEP based on assessments and recommendations, using the DOR’s IEP forms. The IEP team, including the parent or parent representative, will identify potential appropriate DOR/SELPA programs.

The Director of Special Education in the DOR shall determine the availability of programs outside the resident DOR/SELPA by contacting the potential DOS’s special education administrator or designee.

The DOR may coordinate observations and schedule IEP meetings with the potential DOS.

The DOS will send appropriate representatives to the IEP meeting and appropriate staff will facilitate placement.

The DOR shall complete the WESELPA Inter-SELPA Agreement for Individuals with Special Needs form. (See attachment to this Agreement). The DOR shall submit all relevant pupil records including, but not limited to, assessment report(s) and current IEP to the DOS. The DOS will confirm placement by approving the WESELPA Inter-SELPA Agreement for Individuals with Special Needs form.

If the DOS agrees to accept the student, it will assume all responsibility for providing all components of FAPE as specified in the IEP, except for student transportation.

DOS' acceptance of the student is for the program and services identified in the completed WESELPA Inter-SELPA Agreement, only. Should the DOR make changes to the services to be provided in the interim between the acceptance and the initiation of the student placement, the DOR will provide the DOS with a copy of the revised IEP. The DOS will have the opportunity to reconsider the agreement and inform the DOR of 1) acceptance or denial; and 2) of any additional costs.

IEP Review

- j. The DOS will assume responsibility for assessments connected with any subsequent IEP reviews.
- k. The DOS shall convene all subsequent IEP team meetings as needed in coordination with the DOR, which has the authority to make decisions and commit resources. Placement and services will only be provided per agreement of DOR and DOS. The DOS shall complete all necessary IEP documents using

the SELPA of SERVICE's IEP forms in cooperation with the DOR. The DOS shall provide copies of all IEP documents to the DOR.

- l. A representative from the DOR, who has the authority to make decisions and commit resources, may attend all subsequent IEP meetings. When appropriate, such representative shall participate in transition planning for possible return of the student to the DOR.
- m. The DOS shall convene and complete all necessary annual and/or triennial assessments.
- n. The DOS shall coordinate requests for additional assessments with the DOR. The DOR will fund any agreed upon additional assessments conducted by outside agencies.

Transfers for the purposes of enrollment in a provider program

- o. Placement of students under this agreement shall not be deemed an inter-district transfer.
- p. Placement of students by a DOR under this agreement shall be at the discretion of the DOR, acceptance by the DOS, and subject to the provisions herein.

See attached Annual Inter-SELPA Transfer Agreement Instructions

Additional Provisions

- q. The Parties agree that changes in a student's educational program, including instruction, services, or instructional setting, as provided pursuant to this MOU, may only be made on the basis of revisions to the student's IEP. In the event that the DOR or DOS believes a student attending an OMSD program requires a change of placement, OMSD will invite student's parent(s) or guardian(s) and DOR to an IEP team meeting for the purpose of consideration of a change in student's placement. OMSD agrees not to change a student's placement from an OMSD program without agreement between OMSD, DOR and parent(s) or guardian(s) during such an IEP team meeting.
- r. If OMSD seeks to remove a student attending an OMSD program for disciplinary reasons, OMSD and DOR will schedule and hold a manifestation determination IEP meeting within the statutory timeframe. OMSD and DOR agree to participate in any such manifestation determination IEP meeting within the statutory timeline. OMSD and DOR shall notify and invite appropriate IEP team members to the manifestation determination IEP team meeting. OMSD agrees not to change a student's placement from an OMSD program for disciplinary reasons without attempting to facilitate agreement between OMSD, DOR, and parent(s) or guardian(s).

- s. The Parties agree that DOR will be solely responsible for any necessary transportation for a student served pursuant to this MOU.
- t. The Parties agree that the DOS will provide the DOR and Parents with progress reports at least once per quarter, in addition to maintaining copies of the same. The DOS will notify the DOR in writing if the student is not making expected progress on IEP goals between required annual reviews of their IEP.
- u. The Parties agree, the DOS will authorize the case carrier from the DOR and a designee to have access to Student's records through SEIS for each of the DOR students enrolled in the DOS regional programs. Parties agree the DOR access will be limited to "Read-only" access.

4. Costs for Services:

When a DOR determines through the IEP process that a student shall be served outside of the student's DOR in accordance with the student's IEP, the following shall occur:

- a. The DOR and DOS shall verify each student's WESELPA Inter-SELPA Agreement for Individuals with Special Needs form. WESELPA Inter-SELPA Agreement for Individuals with Special Needs form will be completed at the initial placement and annually thereafter. The DOS will submit a verification of enrollment as appropriate based on students served on December 1 and April 1 of each calendar year to the DOR by December 15 and April 15.
- b. The DOR shall sign the verification of enrollment form verifying the student placement and related services within 30 days of receipt, but no later than January 15 and May 15. The student information provided by DOS will include the student's most recent address available.
- c. The estimated billable per-pupil rates shall be calculated by DOS for the applicable school year and presented to the WESELPA no later than May 15 of the preceding year. The final billable per-pupil rates shall be calculated by DOS for the applicable school year and presented to the WESELPA no later than April 15 of the current year. Billing will be based on the average of students served on December 1 and April 1 of each year and may include quarterly invoice billing.
 - 1. Provider program cost calculations shall develop the calculation for the actual provider program costs per pupil-
 - 2. Indirect costs – The DOS will determine the indirect rate to be charged, not to exceed the DOS state-approved rate for the year of service. Indirect costs will be charged by multiplying the indirect rate times the total program costs.
 - 3. Facilities Costs – The DOS will add a facilities charge to the estimated

and actual per-pupil rate noted above using the following rationale: In accordance with OMSD Board Policy 1330, Use of School Facilities, the DOS will calculate the classroom cost using the most current 'Schedule of Use Charges' under the Direct Cost column for a 960-square foot room. The hourly rate noted in the Schedule will be multiplied by the number of instructional hours in a school year. The result will be converted to a per-pupil rate consistent with the methodology noted above.

4. The DOS will provide an estimate of the total program cost for the current school year and an estimated total cost for the budget school year by May 1 of the current school year.
5. The DOR will finalize and forward all payments for services to the DOS within 60 days of receipt of final billing.
6. Note that it is the intent of all parties that Transportation is the responsibility of the DOR.

5. Hearings and Complaints

When the DOS becomes aware of any impending complaint or request for due process hearing filed against the DOR or DOS, it shall immediately notify the Special Education Administrator in the student's DOR, in writing.

DOR shall be responsible for all dispute resolution related to special education due process cases, including Alternative Dispute Resolution and Due Process Hearings. DOS agrees to provide DOR will all necessary documents generated in the services of Student within five (5) business days of a request from DOR. DOS agrees to make its employees reasonably available for all preparation and testimony required by DOR in defending and/or prosecuting a due process hearing, without the necessity of a subpoena or witness fees.

6. Construction and Enforcement

This agreement shall be construed and enforced in accordance with the laws of the State of California.

7. Indemnification

OMSD agrees to indemnify, defend, and hold harmless the WESELPA and its member districts, the Board, Board members, officers, administrators, employees, agents, representatives, volunteers, successors, and assigns (collectively hereinafter "WESELPA and/or DOR personnel") against any and all actions, causes of action, suits, losses, expenses, costs, penalties, obligations, errors, omissions, or liabilities, including legal costs, attorney's fees, and expert witness fees, whether or not suit is actually filed, and/or any judgment rendered against WESELPA or DOR (including but not limited to due

process complaints and/or compliance complaints with the California Department of Education and the Office of Civil Rights) and/or WESELPA/DOR Personnel that may be asserted or claimed by any person, firm, or entity which is due solely to the acts or omissions of the OMSD, its board of directors, administrators, employees, agents, representatives, volunteers, subcontractors, invitees, successors, and/or assigns related to the provision of special education services pursuant to this MOU.

The WESELPA and its member districts agree to indemnify, defend, and hold harmless OMSD and its Board of Trustees, Board members, officers, Board appointed groups, committees, boards, and any other Board appointed body, and administrators, employees, attorneys, agents, representatives, volunteers, successors, and assigns (collectively hereinafter “OMSD and OMSD personnel”) against any and all actions, causes of action, suits, losses, expenses, costs, penalties, obligations, errors, omissions, or liabilities, including legal costs, attorney’s fees, and expert witness fees, whether or not suit is actually filed, and/or any judgment rendered against OMSD and OMSD personnel (including but not limited to due process complaints and/or compliance complaints with the California Department of Education and the Office of Civil Rights) that may be asserted or claimed by any person, firm, or entity which is due solely to the acts or omissions of the WESELPA and DOR and WESELPA and DOR personnel, and WESELPA and DOR subcontractors and invitees under the MOU, related to the provision of special education services pursuant to this MOU.

8. Maintenance of Records

Per the IEP Review Section of this MOU, the DOS shall provide copies of all IEP documents to the DOR.

All records shall be maintained by DOS as required by state and federal laws and regulations. Notwithstanding the foregoing sentence, DOS shall maintain all records for at least five (5) years after the termination of this MOU. For purposes of this MOU, “records” shall include, but not be limited to student records as defined by California Education Code section 49061(b) including electronically stored information. DOS shall maintain student records in a secure location to ensure confidentiality and prevent unauthorized access.

DOS agrees to grant parents access to student records, and comply with parents’ requests for copies of student records, as required by state and federal laws and regulations. DOS agrees, in the event of school or agency closure, to forward all records within five (5) business days to DOR. These shall include, but not limited to, current transcripts, IEP/ISPs, and reports. DOS acknowledges and agrees that all student records maintained by the DOS as required by state and federal laws and regulations are the property of the DOR and must be returned to DOR without dissemination to any other entity.

9. Entire Agreement

This Agreement and any attachments hereto, shall constitute the full and complete agreement between the parties hereto related to the provision of special education and related services to students whose DOR is within the WESELPA. All prior representations, understandings and/or agreements are merged herein and are superseded by this Agreement.

10. Amendments

This Agreement may be altered, amended, changed, or modified only by mutual agreement in writing executed by the WESELPA and OMSD's duly authorized representative with a specific reference to this Agreement which it alters, amends or modifies. Such amendments may be adopted and implemented by the parties at any time.

11. Invalidity of Provisions of this Agreement

If, for any reason, any provision hereof shall be determined to be invalid or unenforceable, the validity and effect of the other provisions hereof shall not be affected thereby.

12. Assignment

This Agreement shall not be assigned by any party without the prior written consent of the other party, provided that OMSD and the WESELPA may, without the consent of the other, delegate the performance but not responsibility for their respective duties and obligations as specifically set forth herein.

13. No Waiver

No waiver of any provision of this Agreement shall be deemed or shall constitute a waiver of any other provision, nor shall such waiver constitute a continuing waiver unless otherwise expressly stated and agreed upon by both parties mutually.

14. Survival

All representations, warranties and indemnities made herein shall survive termination of this Agreement.

15. Notices

All notices, consents, demands, or other communications for one party or the other required or permitted in this Agreement shall be in writing and shall be either personally delivered or sent by a nationally recognized overnight courier, telecopier or by registered or certified U.S. mail, postage prepaid, addressed as set forth below (except that a party may, from time to time, give notice changing the address for this purpose). A notice shall be effective on the date personally delivered, on the date delivered by a nationally recognized overnight courier, on the date set forth on the receipt of a telecopier or a facsimile, or upon the earlier of the dates set forth on the receipt of registered or certified mail or on the fifth (5th) day after mailing.

To the West End SELPA School Districts:

Dr. Sherry Smith Superintendent	Alta Loma 9390 Base Line Rd. Bldg. A Alta Loma, CA 91701	(909) 484-5151 (909) 484=5155 FAX
Dr. Amy Nguyen-Hernandez Superintendent	Central 8316 Red Oak St. Rancho Cucamonga, CA 91730	(909) 989-8541 (909) 941=1732 FAX
Dr. Norm Enfield Superintendent	Chino Valley Unified 5130 Riverside Dr. Chino, CA 91710	(909) 628-1201 (909) 590=2838 FAX
Dr. Michael Chaix Superintendent	Cucamonga 8776 Archibald Ave. Rancho Cucamonga, CA 91730	(909) 987-8942 (909) 980=3628 FAX
Ms. Charlayne Sprague Superintendent	Etiwanda 6061 East Ave. Etiwanda, CA 91739	(909) 899-2451 (909) 899=1235 FAX
Dr. Douglas Moss Superintendent	Mountain View 2585 South Archibald Ave. Ontario, CA 91761	(909) 947-2205 (909) 947=1605 FAX
Ms. Kate Moss Superintendent	Mt. Baldy Joint 1 Mt. Baldy Road (P.O. Box 489) Mt. Baldy Road, CA 91759	(909) 985-0991 (909) 982=8009 FAX
Dr. Lynn Carmen-Day Superintendent	Upland Unified 390 N. Euclid Ave Upland, CA 91786	(909) 985-1864 (909) 949=7862 FAX

To the Ontario-Montclair School Districts: Dr. James Q. Hammond, Superintendent
Ontario-Montclair School District
950 W. D Street
Ontario, CA 91762

IN WITNESS WHEREOF, the parties hereto have executed this MOU as of the date and year first above written.

West End SELPA on behalf of its Member Districts

By: _____

Title: Ricky Alyassi, West End SELPA Chief Administrative Officer

ONTARIO-MONTCLAIR SCHOOL DISTRICT

By: _____

Title: Dr. Alana Hughes-Hunter, OMSD Assistant Superintendent, SELPA & Equity

By: _____

Title: Phil Hillman, OMSD Chief Business Official



MEMORANDUM OF UNDERSTANDING

Inter-SELPA Attendance for Students with Exceptional Needs

This memorandum of understanding ("Agreement") between the East San Gabriel Valley SELPA, hereinafter referred to as ESGV SELPA and the West End SELPA, hereinafter referred to as WESELPA, (collectively "Parties") is entered into in accordance with Education Code Section 56195(b). The purpose of this Agreement is to ensure the cost-effective provision of appropriate special education services to individuals with exceptional needs residing within the attendance areas of the Parties to this Agreement. This memorandum of understanding shall constitute a valid and binding agreement between ESGV SELPA and WESELPA.

When a student is placed in a special education program outside the student's SELPA of residence through the IEP process, the local educational agency ("LEA") of residence retains financial responsibility for the student's special education and related services. Students attending other LEAs through an inter-LEA transfer, Allen Bill provisions, or other allowable transfer processes are the responsibility of the LEA of attendance since the LEA of residence did not make the placement.

I. DEFINITIONS

- A. The ESGV SELPA is a Special Education Local Plan Area with fifteen member LEAs, consisting of ten districts and five LEA charters.
- B. The West End SELPA is a multi-district Special Education Local Plan Area.
- C. The district of residence (DOR) is the LEA wherein the individual with exceptional needs resides.
- D. The district of service (DOS) is the LEA that agrees to provide the special education and related services to the individual with exceptional needs.

II. INITIAL ASSESSMENT, REFERRAL, AND INSTRUCTIONAL PLANNING

- A. For initial school-age assessment, the DOR will complete all necessary procedures including assessment plans and parent notification and will conduct all necessary assessments in accordance with applicable federal and state laws. At the time of referral and transfer to the DOS, assessment reports shall not be more than 6 months old.
- B. The DOR will convene an Individualized Education Program ("IEP") meeting to develop the IEP based on assessments and recommendations, using the DOR's IEP forms. The IEP team, including the parent or parent representative, will identify potential appropriate LEA/SELPA programs.
- C. The DOR's IEP team shall document the need for services to be provided outside the DOR/SELPA.
- D. The DOR's IEP team shall determine the availability of programs outside the resident LEA/SELPA by contacting the potential DOS's special education administrator or designee.

- E. The DOR shall coordinate observations and IEP meetings with the potential DOS. The DOS will send appropriate representatives to the IEP meeting and appropriate staff will facilitate placement.
- F. The DOR shall complete the Greater Los Angeles Area SELPAs Inter-SELPA Fiscal Agreement (See attachment to this Agreement). The DOR shall submit all relevant pupil records including, but not limited to, assessment report(s) and current IEP to the DOS. The DOS will confirm placement by approving the Greater Los Angeles Area SELPAs Inter-SELPA Fiscal Agreement.
- G. Parent Consent and Release of Information: Referral packet shall include parent consent to referral and parent release of information so that EPs and reports can be sent to DOR.
- H. If the DOS agrees to accept the student, it will assume all responsibility for providing all components as specified in the IEP, except for student transportation.
- I. Extended School Year ("ESY") requirements are the responsibility of the DOS. Transportation shall be provided by DOR.
- J. The DOS shall provide the DOR with progress reports at least once per quarter.
- K. The DOR shall reimburse the DOS for costs associated with services as calculated by the approved DOS SELPA procedures.
- L. The DOR shall provide all necessary low incidence materials and equipment for students with a low incidence disability, when placed in DOS provider classroom.
- M. The DOS shall notify the DOR if the student moves or is withdrawn from the program.
- N. The DOS shall notify the DOR if the student is habitually truant, or has an excessive number of absences.
- O. The DOS shall notify the DOR if the student is suspended, or is subject to removal for a total of ten days or more in one school year.
- P. The DOS shall provide the DOR a copy of a Behavior Emergency Report created for the student pursuant to Education Code Section 56521.1 within 24 hours of any incident in which emergency behavior interventions are used.

III. IEP REVIEW

- A. The DOS will assume responsibility for assessments corresponding to the DOS provided service and connected with any subsequent IEP reviews.
- B. In the case of itinerant services, the DOR shall convene all subsequent IEP meetings in coordination with the DOS. Every effort shall be made to schedule IEP team meetings at a time and place that is mutually convenient for the student's parent(s) or guardian(s), the DOR, and the DOS. The DOS shall complete any appropriate IEP documents, such as proposed goals, using the SELPA of SERVICE's IEP forms in cooperation with the DOR. The DOS shall provide copies of any IEP related documents to the DOR.
- C. When DOS provides student services in a DOS classroom, the DOS shall convene all subsequent IEP meetings in coordination with the DOR, which has the authority to make decisions and commit resources, as needed. The DOS shall complete all necessary IEP documents using the SELPA of SERVICE's IEP forms in cooperation with the DOR. The DOS shall provide copies of all IEP documents to the DOR.
 - a. A representative from the DOR, who has the authority to make decisions and commit resources, may attend all subsequent IEP meetings. When appropriate, such representative shall participate in transition planning for possible return of the student to the DOR.
- D. The DOS shall convene and complete all necessary annual and/or triennial assessments when student is placed in DOS classroom.

- E. In the case of itinerant services, DOS will complete all necessary annual and/or triennial assessments related to the DOS provided services.
- F. The DOS shall coordinate requests for additional assessments with the DOR. The DOR will fund any agreed upon additional assessments.

IV. CHANGE OF PROGRAM PLACEMENT

- A. No program or placement change will be made by a DOS without a proper IEP review conducted as described above.
- B. Should such a review result in a decision that the student can no longer be provided appropriate special education services by the DOS, the DOR and DOS will coordinate an IEP team meeting to determine appropriate special education and related services.
- C. The Parties agree, changes in a student's educational program, including instruction, services, or instructional setting, as provided pursuant to this Agreement, may only be made on the basis of revisions to the student's IEP, and/or in accordance with the procedures required under the IDEA and related California law. As state above, in the event that the DOR or DOS believes the student requires a change in placement, the DOS will invite student's parent(s) or guardian(s) and the DOR to an IEP team meeting for the purpose of consideration of a change in the student's placement. The DOS agrees not to change a student's placement without agreement between the DOS, DOR and parent(s) or guardian(s) through the IEP process and/or the procedures required under the IDEA and related California law.
- D. If the DOS seeks to remove a student for disciplinary reasons such that it creates a change of the student's placement, the DOS and DOR will schedule the DOS and the DOR will schedule and hold a manifestation determination meeting within the statutory timeframe. The DOS and DOR agree to participate in the manifestation determination meeting within the statutory timeline. The DOS and DOR will notify and invite appropriate IEP team members to the manifestation determination meeting. The DOS agrees not to change a student's placement for disciplinary reasons except through compliance with the manifestation determination process and according to the procedures required under the IDEA and related California law.

V. TRANSFERS FOR THE PURPOSES OF ENROLLMENT IN A PROVIDER PROGRAM

- A. Placement of students under this agreement shall not be deemed an inter-district transfer.
- B. Placement of students by a DOR under this agreement shall be at the discretion of the DOR, acceptance by the DOS, and subject to the provisions herein.

VI. FISCAL RESPONSIBILITIES

When a DOR determines through the IEP process that a student shall be served outside of the student's district of residence in accordance with the student's IEP, or by a provider outside of the student's district of residence (DOS) the following shall occur:

- A. The DOR and DOS shall verify each student's Greater Los Angeles Area SELPAs Inter-SELPA Fiscal Agreement. The Greater Los Angeles Area SELPAs Inter-SELPA Fiscal Agreement form will be completed at the initial placement and annually thereafter. The DOS will submit a verification of enrollment as appropriate based on students served on December 1 and April 1 of each calendar year to the DOR by December 15 and April 15.

- B. The DOR shall sign the verification of enrollment or services form verifying student placement and related services within 30 days of receipt, but no later than January 15 and May 15. The student information provided by DOS will include the student's most recent address available.
- C. DOS will initiate an invoice to the DOR for the billable costs. If the DOR has not received an invoice for the prior year by March 1 the DOR shall not be responsible for payment.
- D. The billable costs shall be calculated following the approved SELPA billing format. Billing will be based on the average of students served on December 1 and April 1 of each year and may include quarterly invoice billing. The cost calculation will be based on the provider program billing instructions as referenced in Appendix A.
- E. Revenue offset to billing is based on the average of 10 districts LCFF current year base funding per ADA and total AB602 funding, excluding Out of Home Care, SELPA Operations costs, and AU fees.
 - 1. Provider program cost calculations — Each SELPA shall develop the calculation for the actual provider program costs per pupil using the cost and revenue factors designated in this section.
 - 2. Itinerant provider mileage - will be billed based on actual mileage at the currently approved IRS mileage rate.
 - 3. Indirect costs — The DOS SELPA will determine the indirect rate to be charged. Indirect costs will be charged by multiplying the SELPA indirect rate times the total program costs.
 - 4. Facilities Costs — A rate per square foot will be applied to cover the cost of classrooms and support space used to house the program, if student attends a DOS classroom. In the case of stand-alone provider sites, facility costs may include custodial staff. Each SELPA will use their SELPA approved facilities calculation to determine facilities costs for its provider programs.
 - 5. Administrative Fee — A 4% fee will be applied to cover the administrative costs related to the delivery of special education and related services to provider program pupils. The rate will be applied to the excess cost from the DOR.
- F. The DOS will provide an estimate of the total program cost for the current school year and an estimated total cost for the budget school year by May 1st of the current school year.
- G. The DOR will finalize and forward all payments for services to the DOS within 60 days of receipt of final billing.

VII. MAINTENANCE OF RECORDS

- A. The DOS shall provide copies of all IEP documents, related special education records, and/or pupil records to the DOR, and not later than five (5) business days of a request from the DOR .
- B. All records shall be maintained by DOS as required by state and federal laws and regulations. Notwithstanding the foregoing sentence, DOS shall maintain all records for at least five (5) years after the termination of this Agreement. For purposes of this Agreement, “records” shall include, but not be limited to student records as defined by California Education Code section 49061(b) including electronically stored information. DOS shall maintain student records in a secure location to ensure confidentiality and prevent unauthorized access.

- C. DOS agrees to grant parents access to student records, and comply with parents' requests for copies of student records, as required by state and federal laws and regulations. DOS agrees, in the event of school or agency closure, to forward all records within five (5) business days to DOR. These shall include, but not limited to, current transcripts, IEP/ISPs, and reports. DOS acknowledges and agrees that all student records maintained by the DOS as required by state and federal laws and regulations are the property of the DOR and must be returned to DOR without dissemination to any other entity.

VIII. HEARINGS AND COMPLAINTS

- A. When the DOS becomes aware of any impending complaint or request for due process hearing, it shall immediately notify the Special Education Administrator in the student's district of residence.
- B. The DOR and DOS will cooperate fully in the processing of hearings and complaints. If legal representation is required, the DOR and DOS may choose representation of choice. The DOR and DOS shall share liability for the outcome of any hearing and complaint proportional to the responsibility identified in the written outcome. The DOS agrees to make its employees reasonably available for all preparation and testimony required by the DOR in defending and/or prosecuting a due process hearing, without the necessity of a subpoena or witness fees.

IX. INDEMNIFICATION

- A. ESGV SELPA agrees to indemnify, defend, and hold harmless the WESELPA and its member districts, the Board, Board members, officers, administrators, employees, agents, representatives, volunteers, successors, and assigns (collectively hereinafter "WESELPA and/or DOR personnel") against any and all actions, causes of action, suits, losses, expenses, costs, penalties, obligations, errors, omissions, or liabilities, including legal costs, attorney's fees, and expert witness fees, whether or not suit is actually filed, and/or any judgment rendered against WESELPA or DOR (including but not limited to due process complaints and/or compliance complaints with the California Department of Education and the Office of Civil Rights) and/or WESELPA/DOR Personnel that may be asserted or claimed by any person, firm, or entity which is due solely to the acts or omissions of the ESGV SELPA and DOR, its board of directors, administrators, employees, agents, representatives, volunteers, subcontractors, invitees, successors, and/or assigns related to the provision of special education services pursuant to this Agreement.
- B. WESELPA agrees to indemnify, defend, and hold harmless the ESGV SELPA and its member districts, the Board, Board members, officers, administrators, employees, agents, representatives, volunteers, successors, and assigns (collectively hereinafter "ESGV SELPA and/or DOS personnel") against any and all actions, causes of action, suits, losses, expenses, costs, penalties, obligations, errors, omissions, or liabilities, including legal costs, attorney's fees, and expert witness fees, whether or not suit is actually filed, and/or any judgment rendered against ESGV SELPA or DOS (including but not limited to due process complaints and/or compliance complaints with the California Department of Education and the Office of Civil Rights) and/or ESGV SELPA/ DOS Personnel that may be asserted or claimed by any person, firm, or entity which is due solely to the acts or omissions of the WESELPA and DOR, its board of directors,

administrators, employees, agents, representatives, volunteers, subcontractors, invitees, successors, and/or assigns related to the provision of special education services pursuant to this Agreement.

X. TERM

- A. This Agreement and any attachments hereto shall constitute the full and complete agreement between the parties hereto related to the provision of special education and related services to students whose DOR in within the WESELPA. This Agreement supersedes all other agreements and shall remain in effect until replaced by another agreement.
- B. This Agreement shall be in effect until revised by mutual consent of all Parties. This Agreement may be altered, amended, changed, or modified only by mutual agreement in writing executed by the WESELA and ESGV SELPA.
- C. This Agreement may be terminated at any time by either ESGV SELPA or West End SELPA by provision of written notification through the U.S. Mail Service 30 days prior to termination of the agreement.
- D. All notices, consents, demands, or other communications for one party or the other required or permitted under this Agreement shall be in writing.
- E. This Agreement shall be effective on the date of signature by all Parties.

Scott Turner, Ed.D.
Executive Director
East San Gabriel Valley SELPA

Enter Name
Enter Title
West End SELPA

Date Signed

Date Signed

**See attached Appendix A
PROVIDER PROGRAM BILLING INSTRUCTIONS**

Appendix A

EAST SAN GABRIEL VALLEY SELPA PROVIDER PROGRAM BILLING INSTRUCTIONS

SECTION I: FTE RATIO, CLASSROOM & PUPIL COUNT

FTE Ratio

Total Special Education Certificated FTEs – Calculated by SELPA based on current year Personnel Data Report, provided by districts in March. This is provided in a separate tab of the template.

Pupil Count

Use average of December 1 and April 1 count for final billing (effective 2014-15)

SECTION II: DIRECT PROVIDER PROGRAM STAFF COST

These are costs directly related to the provider program. Costs are reimbursed to the provider districts at 100%.

1a. Special Day Class (SDC) – Certificated

- Substitutes
 - \$2,000 flat fee per FTE (.5 FTE = \$1,000 flat fee)
(typical sub cost is 10 days x \$200 /day)
 - If sub costs are greater than, \$2,000 per FTE, district is reimbursed actual costs
- If a teacher works an extra period (e.g. works with students instead of having a prep period), that additional amount/cost is added into the salary amount
- Stipends are allowable expenses, and are included in salary amounts
- In certain situations, students may be in Provider Programs yet not be taught by an identified Provider Program Teacher. If the student is in general education classes or RSP-type classes, there would be no reimbursement. If the student attends an LH-SDC-type class, the District of Service may bill back proportionally for services provided. The District of Service would calculate the percentage of Provider Program students the teacher taught, per period, versus the district's own students taught, and create a percentage through which to bill back. (refer to example – last page)

1b. Special Day Class – Classified (Instructional Aides/Paraeducators)

- Substitute costs are not included for classified staff.
- Overtime/extra hours are allowable expenses, and are included in salary amounts
- Summer school aides are allowable
- Long term substitute aides are not allowable
- Aides to be coded at 1.0 FTE if 8-hour position (code as .75 FTE if 6 hour position, .5 FTE if 4 hour position, etc.)

2. Designated Instruction and Services (DIS)

- % of caseload = cost allowable/attributable to the program
- Substitute costs – same as #1a SDC – Certificated
- Include certificated interpreters in this area (if specific to program)

3. Program Support Staff

- Is for someone designated to that program
- Could include health specialists specific to program
- Include classified interpreters in this area (if specific to program)

4. Administrative Support – Certificated

- .05 of one site administrator position per provider classroom
- Could be site principal, vice principal, dean, counselor
- SEAS (Social Emotional Academic Support, formerly Rio Verde Academy) and Danbury (stand-alone sites) include full administrative staff

5. Parent Training Costs

- Child care and interpreters for parent training - actual costs, not to exceed \$2,500

SECTION III: SPECIAL EDUCATION PROGRAM SUPPORT STAFF COST

6. District Support Staff – Certificated

7. Special Education Administrative Staff – Certificated

8. Special Education Clerical Staff – Classified

These are costs of staff who work on behalf of ALL special education students throughout the district, regardless of program type/disability. Costs are reimbursed to the provider districts at the provider FTE ratio. Do not include any position types that are included in Section II.

For a district who runs more than one type of program (eg. VI-SDC and VI-Itinerant, SH and Autism), the personnel and FTE number should be the same across all billing, except for programs where a position type should be included in Section II rather than Section III. Additionally, autism classes using a SELPA provided ASD/ASD-I Program Specialist, LSH or Psychologist would not include these position types in Section II or III.

- Include only the special ed portion of the salary in this section.
 - If a psych is 50% special ed funded, and 50% regular ed funded, only the .5 FTE goes in #6
 - A Special Education Director who is 100% special education (not special education + student services) would show a 1.0 FTE on all billing forms.
 - A Special Education Director who also handles student services/CWA, etc. would show the FTE attributed to special ed only (e.g. .8 FTE)
- Nurses or health clerks could be included in #6 or #8 if they are general support staff (in #2 or #3 if they are specific to the provider program). Include only the % of the position working with special education students (example: 3.75 FTE health clerk for school with 8% special ed. population at site = add 8% of her compensation)

NOTE: Staff hired specifically because of the provider program are listed in Section II.

SECTION IV: OTHER PROVIDER PROGRAM COST

9. Contracted Services

Should only include costs for students in the Provider Program

10. Mileage cost

- Include mileage for infant providers who may also receive \$3,500 Non-salary cost reimbursement in #11
- Include mileage, at IRS rate, for district-owned vehicles used by VI or DHH itinerant staff
- Include mileage for DIS staff, if mileage stipend not included in salary.

11. Non-salary Cost Reimbursement

\$3,500 per Provider Program Certificated FTE (calculated for classroom teachers only) to cover supplies, textbooks, equipment & conference costs for classroom teacher and other support providers to the classroom (ie. Related Service providers, school psychologists, etc).

\$100 non-salary cost reimbursement for Summer School classroom teachers.

Revenue Offset

Offset is the total of:

- a. Average of the 10 districts LCFF base funding per ADA (provided by SELPA; recalculated annually)
 - b. SELPA-wide average of total AB602 funding excluding Out of Home Care revenue, SELPA budget costs, and AU fees
- Per Pupil LCFF Base Revenue Offset will be applied to students who generate ADA revenue only. This excludes infant or preschool students, who do not generate ADA revenue.
 - Revenue Offset for all provider programs will be applied to the District of Service's program cost, based on number of students enrolled. There will be no revenue offset to itinerant program cost.

General information

- Districts will receive copies of each provider's bill, if they receive services from that district
- Billing will contain employee name, and job title to clarify e.g. Sally Smith, teacher – APE or Bob Brown, Math teacher – LH-SDC
- DIS services – Add DIS service providers in #2, if specific to program.
Add to #6 if position stays regardless of provider program.

Facility credit: Refer to the SELPA Provider Program Facility Reimbursement Guidelines.

Legal costs – each district will pay their own costs.

\$3,500 per certificated direct provider is only for provider program specific staff (not for additional secondary teachers)

1:1 aide costs (including paraeducators, health aides, behaviorists) will be calculated separately, identified by DOR and student's SSID number. Any related mileage costs will be included in this separate calculation. Costs will be reimbursed in the same manner as other provider billing but will be identified separately.

WorkAbility – no WorkAbility program or salary costs are allowed other than Transition Specialist and Job Developer salary costs for SEAS (Social Emotional Academic Support, formerly Rio Verde Academy) program and fees for sending students to a particular program, such as San Gabriel Valley Training Center, San Gabriel Valley Center – Covina, or other similar program. Aides that accompany students should be the aides/job coaches already part of classroom staffing. DOR will cover any student wages required.

Transportation

Special Education transportation excess cost will include:

Direct costs - Contracted service costs; Bus services costs (driver salary & benefits, fuel costs, repair, labor and materials costs).

Indirect costs - approved SELPA rate (currently at 6.75%) to be applied to the total direct costs.

No revenue offset is to be applied.

List of students transported by the provider district with their District of Residence identified.

Secondary teachers – example

Include SDC teachers specific to the provider program, as appropriate

Calculate other SDC teachers using ratio:

Scenario 1- Student is enrolled in the specific program classrooms that are part of the program (i.e.- the DHH classroom, the VI classroom, etc.). The full teacher is placed into the funding model; without the program that teacher would not be needed.

Scenario 2- Student is enrolled in few or no specific provider program classrooms; however, is in non-provider program SDC classes. This non-provider program teacher is billed back into the funding model based on the percentage of her students taught that are part of the provider program.

Example for scenario 2:

Student 1- two SDC classes
 Student 2- three SDC classes
 Student 3- four SDC classes
 Student 4- one SDC class
 Student 5- two SDC classes
 Student 6- four SDC classes

	Program Provider Students	Total Students
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1 st period	6	12
2 nd period	4	12
3 rd period	3	12
4 th period	3	12
Total	16	48

Therefore, in this example, .33 of the students taught are provider program students. So, .33 of that teacher can be included in provider program billing.